

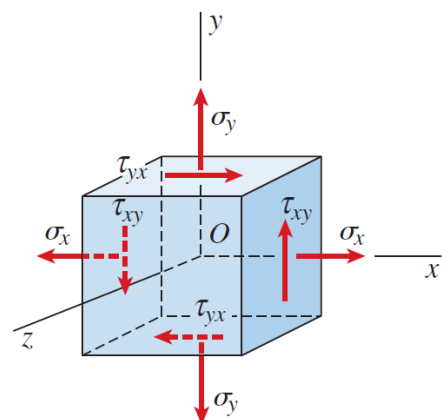
Chapter 7 Analysis of Stress and Strain

7.1 Introduction

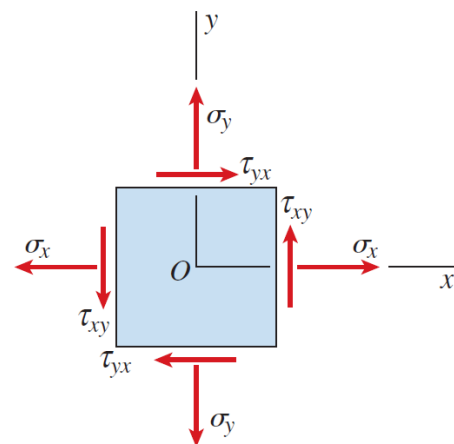
1. Flexure and shear formula ($\sigma = -My/I$ and $\tau = VQ/Ib$), torsion formula ($\tau = T\rho/I_p$), etc. help determine the stresses on cross sections
2. However, larger stresses may occur on inclined sections
3. Example 1: Uniaxial stress (Section 2.6) – maximum shear at 45° and maximum normal at cross sections
4. Example 2: Pure shear (Section 3.5) – maximum tensile and compressive stresses occur on 45°
5. Generalization of these examples \rightarrow need theories for “**Plane Stress**”
6. Transformation equations help determine the stresses in any general direction from the given **state of stress**

7.2 Plane Stress

1. Stress element under “plane stress” condition, e.g. in the xy plane: only the x and y faces of the element are subjected to stresses, and all stresses act parallel to the x and y axis.
2. Normal stress (σ)
 - Subscript identifies the face on which the stress acts, e.g. σ_x and σ_y
 - For equilibrium, equal normal stresses act on the opposite faces
 - Sign convention: _____ is positive while _____ is negative
3. Shear stress (τ)
 - Two subscripts: the first indicates the face, and the second direction
 - Sign convention: positive for plus(face)-plus(direction), and negative otherwise

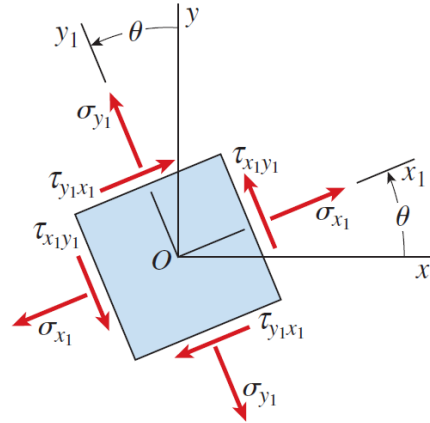


(a)



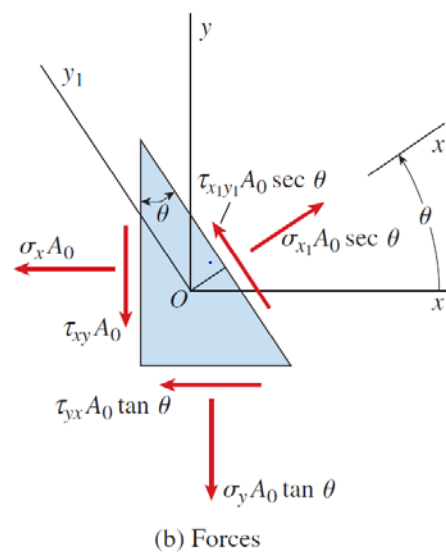
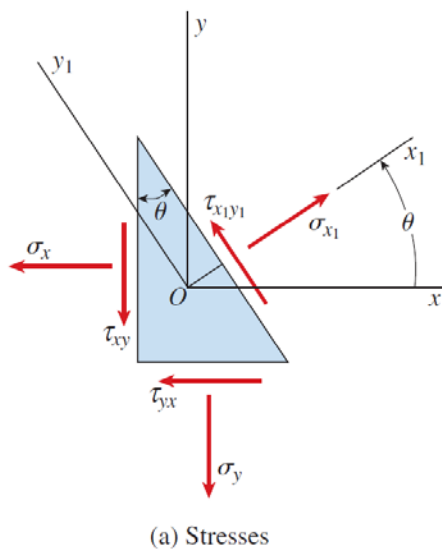
(b)

- The sign convention described above is consistent with the shear stress pattern discussed in Section 1.7 (derived from the equilibrium equation)
- Thus, $\tau_{xy} = \tau_{yx}$



⊙ Stresses on Inclined Sections

1. To express the stresses acting on the inclined x_1y_1 element in terms of those on the xy element, consider the e_____ of the forces on the wedge-shaped element



2. Equilibrium equation in x_1 direction:

$$\sigma_{x_1} A_0 \sec \theta - \sigma_x A_0 \cos \theta - \tau_{xy} A_0 \sin \theta - \sigma_y A_0 \tan \theta \sin \theta - \tau_{yx} A_0 \tan \theta \cos \theta = 0$$

3. Equilibrium equation in y_1 direction:

$$\tau_{x_1 y_1} A_0 \sec \theta + \sigma_x A_0 \sin \theta - \tau_{xy} A_0 \cos \theta - \sigma_y A_0 \tan \theta \cos \theta + \tau_{yx} A_0 \tan \theta \sin \theta = 0$$

4. Using the relationship $\tau_{xy} = \tau_{yx}$, and also simplifying and rearranging, we obtain

$$\sigma_{x_1} = \sigma_x \cos^2 \theta + \sigma_y \sin^2 \theta + 2\tau_{xy} \sin \theta \cos \theta$$

$$\tau_{x_1 y_1} = -(\sigma_x - \sigma_y) \sin \theta \cos \theta + \tau_{xy} (\cos^2 \theta - \sin^2 \theta)$$

5. For $\theta = 0$, $\sigma_{x_1} =$ and $\tau_{x_1 y_1} =$

6. For $\theta = 90^\circ$, $\sigma_{x_1} =$ and $\tau_{x_1 y_1} =$

⊙ Transformation Equations for Plane Stress

1. Using the following trigonometric identities:

$$\cos^2 \theta = \frac{1}{2}(1 + \cos 2\theta), \quad \sin^2 \theta = \frac{1}{2}(1 - \cos 2\theta), \quad \sin \theta \cos \theta = \frac{1}{2} \sin 2\theta$$

2. The transformation equation is expressed in a more convenient form

$$\sigma_{x_1} = \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \cos 2\theta + \tau_{xy} \sin 2\theta$$

$$\tau_{x_1y_1} = -\frac{\sigma_x - \sigma_y}{2} \sin 2\theta + \tau_{xy} \cos 2\theta$$

→ transformation equation for plane stress

3. Normal stress on the y_1 face – can be obtained by substituting $\theta + 90^\circ$

$$\sigma_{y_1} = \frac{\sigma_x + \sigma_y}{2} - \frac{\sigma_x - \sigma_y}{2} \cos 2\theta - \tau_{xy} \sin 2\theta$$

4. It is noted that

$$\sigma_{x_1} + \sigma_{y_1} = \sigma_x + \sigma_y$$

⊙ Special Cases of Plane Stress

1. Uniaxial stress, i.e. $\sigma_y = \tau_{xy} =$

$$\sigma_{x_1} = \frac{\sigma_x}{2} (1 + \cos 2\theta)$$

$$\tau_{x_1y_1} = -\frac{\sigma_x}{2} (\sin 2\theta)$$

2. Pure shear, i.e. $\sigma_x = \sigma_y =$

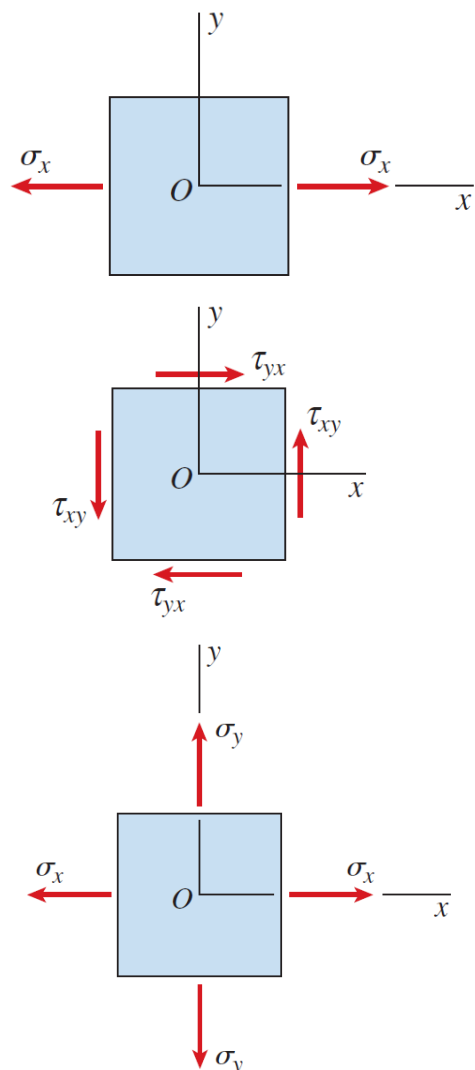
$$\sigma_{x_1} = \tau_{xy} \sin 2\theta$$

$$\tau_{x_1y_1} = \tau_{xy} \cos 2\theta$$

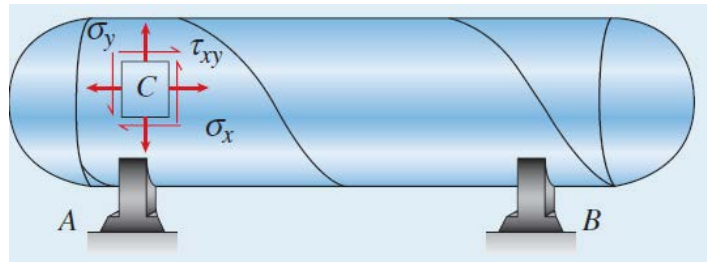
3. Biaxial stress, i.e. $\tau_{xy} =$

$$\sigma_{x_1} = \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \cos 2\theta$$

$$\tau_{x_1y_1} = -\frac{\sigma_x - \sigma_y}{2} \sin 2\theta$$



- ⊙ **Example 7-1:** Internal pressure results in longitudinal stress $\sigma_x = 6,000$ psi and circumferential stress $\sigma_y = 12,000$ psi. Differential settlement after an earthquake \rightarrow rotation at support B \rightarrow shear stress $\tau_{xy} = 2,500$ psi. Find the stresses acting on the element when rotated through angle $\theta = 45^\circ$



7.3 Principal Stresses and Maximum Shear Stresses

- ⊙ Principal Stresses

1. **Principal stresses:** maximum and minimum stresses (\rightarrow occurs at every 90°)
2. Setting the derivative to be zero, i.e.

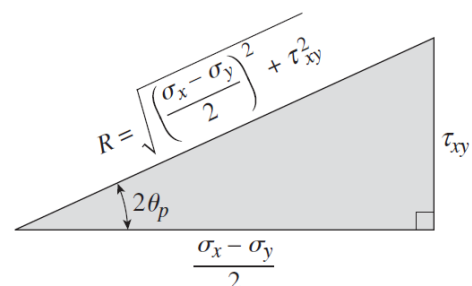
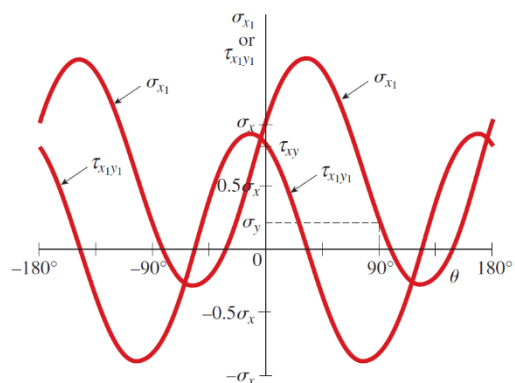
$$\frac{d\sigma_{x_1}}{d\theta} = -(\sigma_x - \sigma_y) \sin 2\theta + 2\tau_{xy} \cos 2\theta = 0$$

from which we get the **principal angle** θ_p

$$\tan 2\theta_p = \frac{2\tau_{xy}}{\sigma_x - \sigma_y}$$

Note: the principal angles for minimum and maximum stresses are perpendicular to each other (why?)

3. Substituting θ_p into the transformation formula via (\rightarrow)



$$R = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}, \quad \cos 2\theta_p = \frac{\sigma_x - \sigma_y}{2R}, \quad \sin 2\theta_p = \frac{\tau_{xy}}{R}$$

4. The larger of the two principal stresses, σ_1

$$\begin{aligned} \sigma_1 &= \sigma_{x_1}(\theta_p) = \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \cos 2\theta_p + \tau_{xy} \sin 2\theta_p \\ &= \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \left(\frac{\sigma_x - \sigma_y}{2R}\right) + \tau_{xy} \left(\frac{\tau_{xy}}{R}\right) \\ &= \frac{\sigma_x + \sigma_y}{2} + \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2} \end{aligned}$$

5. The smaller of the principal stresses, $\sigma_2 \rightarrow$ From the property $\sigma_1 + \sigma_2 =$

$$\begin{aligned} \sigma_2 &= \sigma_x + \sigma_y - \sigma_1 \\ &= \frac{\sigma_x + \sigma_y}{2} - \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2} \end{aligned}$$

6. A single formula for the principal stresses

$$\sigma_{1,2} = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$

⊙ Principal Angles

1. Principal angles θ_{p1} and θ_{p2} (corresponding to σ_1 and σ_2 , respectively) are roots of the equation $\tan 2\theta_p = \frac{2\tau_{xy}}{\sigma_x - \sigma_y} \rightarrow$ Check the normal stresses to determine θ_{p1} and θ_{p2}

2. Alternatively, θ_{p1} is the root that satisfies both $\cos 2\theta_{p1} = \frac{\sigma_x - \sigma_y}{2R}$ and $\sin 2\theta_{p1} = \frac{\tau_{xy}}{R}$. Then θ_{p2} is 90° larger or smaller than θ_{p1}

⊙ Shear Stresses on the Principal Planes

1. If we set $\tau_{x_1y_1} = 0$ for the transformation equation $\tau_{x_1y_1} = -\frac{\sigma_x - \sigma_y}{2} \sin 2\theta + \tau_{xy} \cos 2\theta$, we get the equation $\tan 2\theta = \frac{2\tau_{xy}}{\sigma_x - \sigma_y}$, which is the same as the condition for having principal stresses

2. "The shear stresses are zero on the principal planes"

⊙ Maximum Shear Stresses

1. Setting the derivative to be zero, i.e.

$$\frac{d\tau_{x_1y_1}}{d\theta} = -(\sigma_x - \sigma_y) \cos 2\theta - 2\tau_{xy} \sin 2\theta = 0$$

$$\tan 2\theta_s = -\frac{\sigma_x - \sigma_y}{2\tau_{xy}}$$

2. Relationship between θ_s and θ_p :

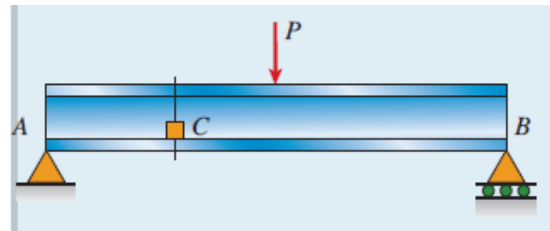
$$\tan 2\theta_s = -\frac{1}{\tan 2\theta_p}$$

3. Can show (See textbook for the derivation) $\theta_s = \theta_p \pm 45^\circ$

4. Maximum shear stress

$$\tau_{\max} = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2} = \frac{\sigma_1 - \sigma_2}{2}$$

- ⊙ **Example 7-3:** The state of stress in the beam web at element C is $\sigma_x = 86$ MPa, $\sigma_y = -28$ MPa, and $\tau_{xy} = -32$ MPa. (a) Determine the principal stresses and show them on a sketch of a properly oriented element; and (b) Determine the maximum shear stresses and show them on a sketch of a properly oriented element.



7.4 Mohr's Circle for Plane Stress

⊙ Equations of Mohr's Circle

1. Recall the transformation equation

$$\sigma_{x_1} = \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \cos 2\theta + \tau_{xy} \sin 2\theta$$

$$\rightarrow \sigma_{x_1} - \frac{\sigma_x + \sigma_y}{2} = \frac{\sigma_x - \sigma_y}{2} \cos 2\theta + \tau_{xy} \sin 2\theta$$

$$\tau_{x_1y_1} = -\frac{\sigma_x - \sigma_y}{2} \sin 2\theta + \tau_{xy} \cos 2\theta$$

2. It can be shown that

$$\left(\sigma_{x_1} - \frac{\sigma_x + \sigma_y}{2} \right)^2 + \tau_{x_1y_1}^2 =$$

3. Note from the previous note that

$$\sigma_{\text{aver}} = \frac{\sigma_x + \sigma_y}{2} \quad R = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2} \right)^2 + \tau_{xy}^2}$$

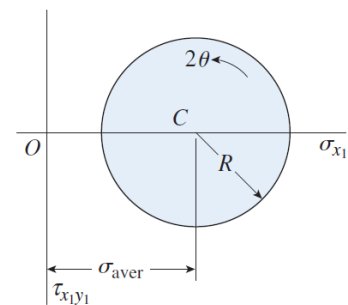
4. Now the equation above becomes

$$(\sigma_{x_1} - \sigma_{\text{aver}})^2 + \tau_{x_1y_1}^2 = R^2$$

5. In words, $(\sigma_{x_1}, \tau_{x_1y_1})$ is located on a circle whose center is (,) and the radius is ____

⊙ Construction of Mohr's Circle

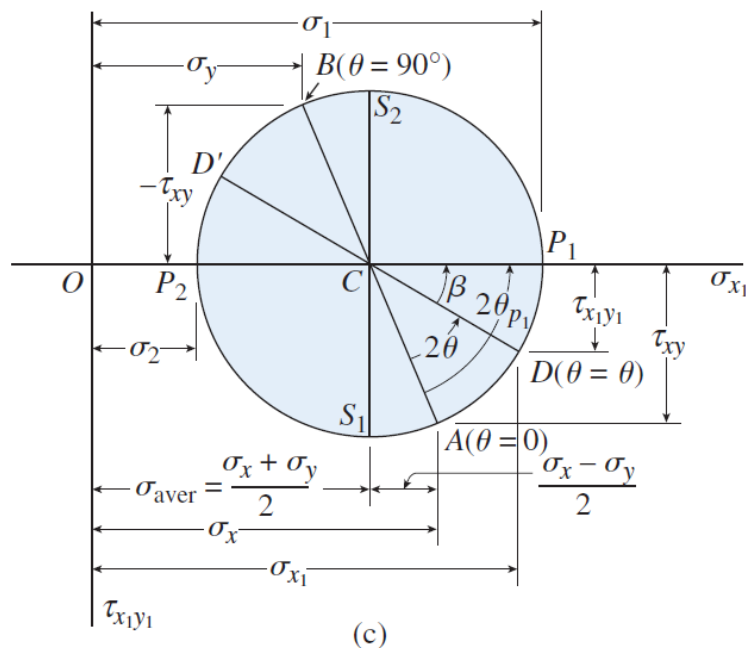
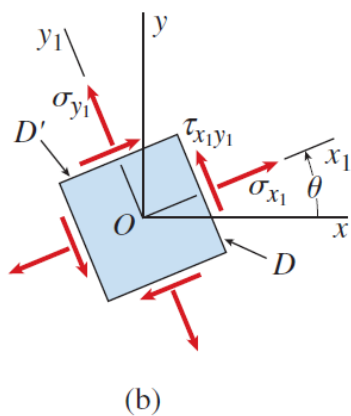
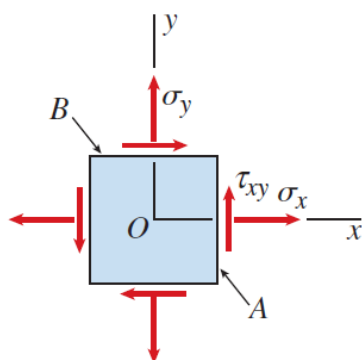
1. What's required: _____, _____ and _____
2. Sign conventions (consistent with the transformation formula, etc.)
 - Positive shear stress: d _____
 - Positive normal stress: to the r _____
 - Positive rotation: c _____
3. Construction procedure



- 1) Draw a set of coordinate axes with σ_{x_1} as abscissa and $\tau_{x_1y_1}$ as ordinate

- 2) Locate the center C , (,)
- 3) Locate point A representing the stress condition (,) shown in Figure (a), $\theta =$
- 4) Locate point B representing the stress condition on the y face, i.e. (,), $\theta =$
- 5) Draw a line AB . This goes through C (why?), i.e. opposite ends of the diameter of the circle
- 6) Using Point C as the center, draw Mohr's circle through points A and B . The radius is the length of the line segments AC and BC , which is $R =$

$$\sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$



⊙ Stresses on an Inclined Element

1. Consider the new axes x_1 and y_1 after rotation θ
2. From the point A representing the original state (σ_x, σ_y) , rotate by 2θ clockwise to locate the point D representing the inclined element
3. The coordinates of D are the normal and shear stresses of the inclined element

4. Proof: available in the textbook

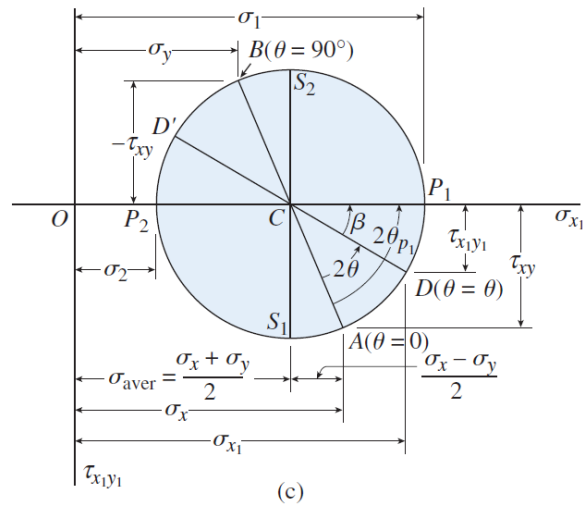
⊙ Principal Stresses

1. The points P_1 and P_2 on Mohr's circle represent $m_{\text{_____}}$ and $m_{\text{_____}}$ normal stresses, respectively → **principal stresses**

2. Principal stresses:

$$\sigma_1 = OC + CP_1 = \frac{\sigma_x + \sigma_y}{2} + R$$

$$\sigma_2 = OC - CP_2 = \frac{\sigma_x + \sigma_y}{2} - R$$



3. The angle of rotation to achieve the principal planes = the angle between A and P_1 (or P_2) divided by _____

4. The angle θ_{p_1} can be obtained from

$$\cos 2\theta_{p_1} = \frac{\sigma_x - \sigma_y}{2R} \quad \sin 2\theta_{p_1} = \frac{\tau_{xy}}{R}$$

5. From Mohr's circle, it is clear that

$$\theta_{p_2} = \theta_{p_1} + 90^\circ$$

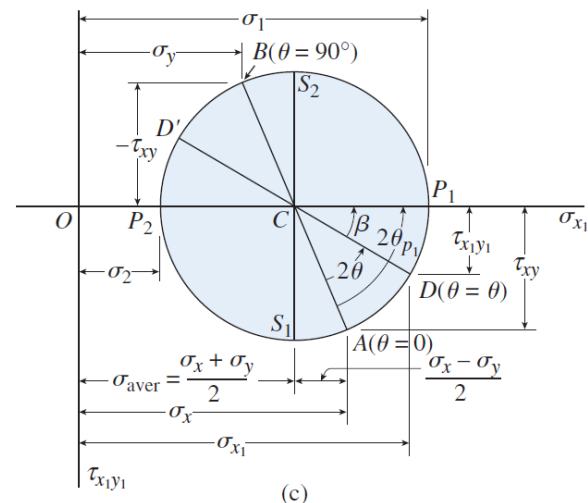
⊙ Maximum Shear Stresses

1. The points S_1 and S_2 on Mohr's circle represent maximum positive and negative shear stresses, respectively.

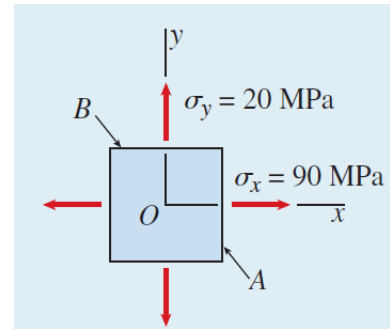
2. The angle between these points and P_1 and P_2 (on Mohr's circle) =

3. This confirms once again that the angle between principal stress and maximum shear stresses is

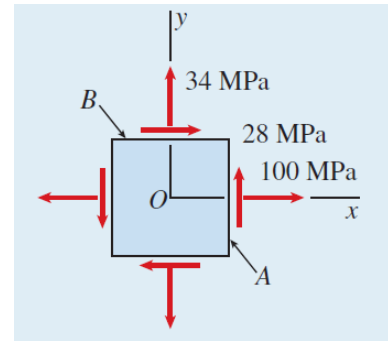
4. The normal stresses under maximum shear stresses =



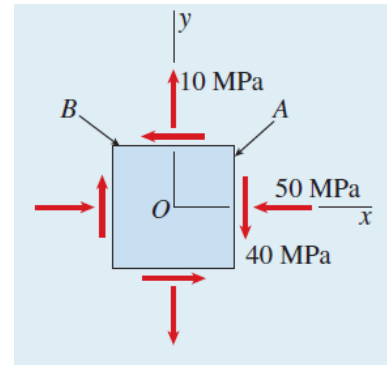
- ⊙ **Example 7-4:** At a point on the surface of a hydraulic ram on a piece of construction equipment, the material is subjected to biaxial stresses $\sigma_x = 90 \text{ MPa}$ and $\sigma_y = 20 \text{ MPa}$. Using Mohr's circle, determine the stresses acting on an element inclined at an angle $\theta = 30^\circ$.



- ⊙ **Example 7-5:** An element in plane stress on the surface of an oil-drilling pump arm is subjected to stresses $\sigma_x = 100$ MPa, $\sigma_y = 34$ MPa, and $\tau_{xy} = 28$ MPa. Using Mohr's circle, determine (a) the stresses acting on an element inclined at an angle $\theta = 40^\circ$, (b) the principal stresses, and (c) the maximum shear stresses.



- ⊙ **Example 7-6:** At a point on the surface of a metal-working lathe the stresses are $\sigma_x = -50$ MPa, $\sigma_y = 10$ MPa, and $\tau_{xy} = -40$ MPa. Using Mohr's circle, determine (a) the stresses acting on an element inclined at an angle $\theta = 45^\circ$, (b) the principal stresses, and (c) the maximum shear stresses.



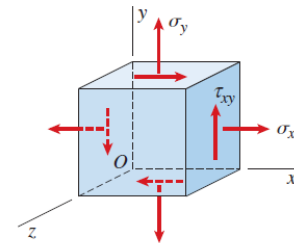
7.5 Hooke's Law for Plane Stress

⊙ Hooke's Law for Plane Stress

1. Conditions (in addition to being in "Plane Stress")

- 1) Material properties uniform throughout the body and in all directions (h _____ and i _____)
- 2) The material is l _____ e _____, i.e. follows Hooke's law

Element of material in plane stress ($\sigma_z = 0$)



2. "Resultant" strains

$$\varepsilon_x = \frac{1}{E}(\sigma_x - \nu\sigma_y) \quad \varepsilon_y = \frac{1}{E}(\sigma_y - \nu\sigma_x) \quad \varepsilon_z = -\frac{\nu}{E}(\sigma_x + \sigma_y)$$

3. Shear strain: $\gamma_{xy} = \frac{\tau_{xy}}{G}$

- #### 4. Solving the equations of resultant strains simultaneously for σ_x and σ_y , we can obtain "Hooke's law for plane stress" as

$$\sigma_x = \frac{E}{1 - \nu^2}(\varepsilon_x + \nu\varepsilon_y)$$

$$\sigma_y = \frac{E}{1 - \nu^2}(\varepsilon_y + \nu\varepsilon_x)$$

$$\tau_{xy} = G\gamma_{xy}$$

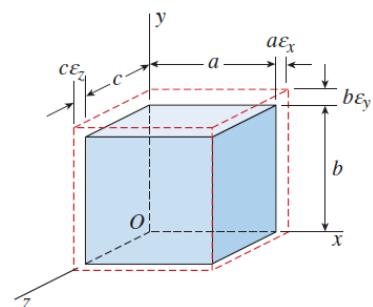
- #### 5. Hooke's law for plane stress contain three material constants: E, G , and ν , but only two are independent because of the relationship

$$G = \frac{E}{2(1 + \nu)}$$

⊙ Volume Change (for Plane Stress)

1. Original volume: $V_0 = abc$
2. Final volume: $V_1 = (a + a\varepsilon_x)(b + b\varepsilon_y)(c + c\varepsilon_z)$
3. Volume change: $\Delta V = V_1 - V_0 \cong V_0(\varepsilon_x + \varepsilon_y + \varepsilon_z)$
4. Unit volume change ("dilatation"):

$$e = \Delta V/V_0 =$$



⊙ Strain-Energy Density (for Plane Stress)

1. Work done by the force on x -face and y -face:

$$\begin{aligned} \frac{1}{2}(\sigma_x bc)(a\varepsilon_x) + \frac{1}{2}(\sigma_y ac)(b\varepsilon_y) \\ = \frac{abc}{2}(\sigma_x\varepsilon_x + \sigma_y\varepsilon_y) \end{aligned}$$

2. Strain energy density by the normal stresses:

$$u_1 = \frac{1}{2}(\sigma_x\varepsilon_x + \sigma_y\varepsilon_y)$$

3. Strain energy density associated with the shear stresses:

$$u_2 = \frac{\tau_{xy}\gamma_{xy}}{2}$$

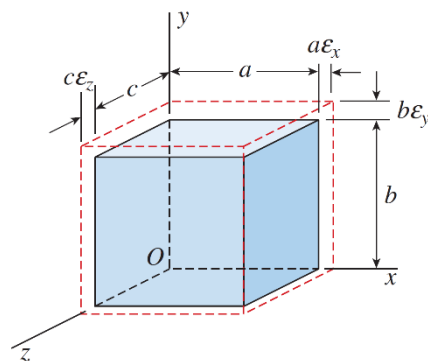
4. Strain energy density in plane stress:

$$u = \frac{1}{2}(\sigma_x\varepsilon_x + \sigma_y\varepsilon_y + \tau_{xy}\gamma_{xy})$$

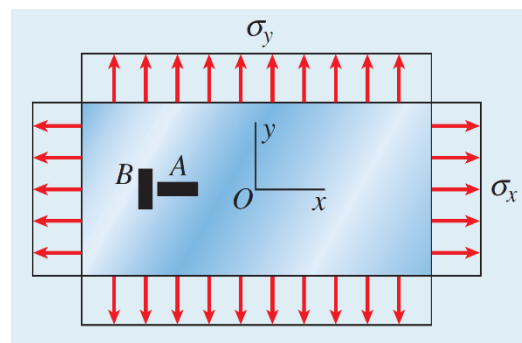
5. Using Hooke's law, the strain energy density can be alternatively described as

$$u = \frac{1}{2E}(\sigma_x^2 + \sigma_y^2 - 2\nu\sigma_x\sigma_y) + \frac{\tau_{xy}^2}{2G}$$

$$u = \frac{E}{2(1-\nu^2)}(\varepsilon_x^2 + \varepsilon_y^2 + 2\nu\varepsilon_x\varepsilon_y) + \frac{G\gamma_{xy}^2}{2}$$



- ⊙ **Example 7-7:** Consider a rectangular plate with thickness $t = 7\text{mm}$ under plane stress (biaxial) condition. The readings of the gages A and B give $\varepsilon_x = -0.00075$ and $\varepsilon_y = 0.00125$. $E = 73\text{ GPa}$ and $\nu = 0.33$. Find the stresses σ_x and σ_y and the change Δt in the thickness. Find the volume change (or dilatation) e and the strain energy density u for the plate.



7.7 Plane Strain

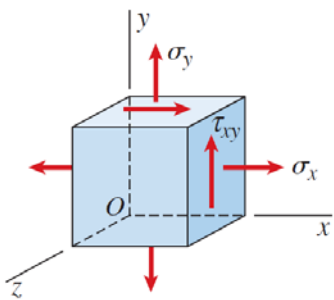
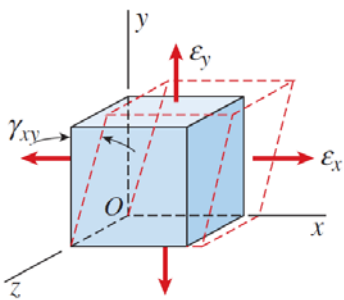
⊙ Plane Strain Versus Plane Stress

1. Recall “plane stress” condition:

$$\sigma_z = 0 \quad \tau_{xz} = 0 \quad \tau_{yz} = 0$$

2. “Plane strain” condition:

$$\varepsilon_z = 0 \quad \gamma_{xz} = 0 \quad \gamma_{yz} = 0$$

	Plane stress	Plane strain
		
Stresses	$\sigma_z = 0 \quad \tau_{xz} = 0 \quad \tau_{yz} = 0$ $\sigma_x, \sigma_y,$ and τ_{xy} may have nonzero values	$\tau_{xz} = 0 \quad \tau_{yz} = 0$ $\sigma_x, \sigma_y, \sigma_z,$ and τ_{xy} may have nonzero values
Strains	$\gamma_{xz} = 0 \quad \gamma_{yz} = 0$ $\varepsilon_x, \varepsilon_y, \varepsilon_z,$ and γ_{xy} may have nonzero values	$\varepsilon_z = 0 \quad \gamma_{xz} = 0 \quad \gamma_{yz} = 0$ $\varepsilon_x, \varepsilon_y,$ and γ_{xy} may have nonzero values

3. Under ordinary conditions, plane stress and strain (do/do not) occur simultaneously.
4. The following exceptional cases of plane stress = plain strain (why?)

- 1) Plane stress with $\sigma_x = -\sigma_y$
- 2) Zero Poisson effect, i.e. $\nu = 0$

⊙ Transformation Equations for Plane Strain

1. Transformation equations (Proof in Textbook)

$$\varepsilon_{x_1} = \frac{\varepsilon_x + \varepsilon_y}{2} + \frac{\varepsilon_x - \varepsilon_y}{2} \cos 2\theta + \frac{\gamma_{xy}}{2} \sin 2\theta$$

$$\frac{\gamma_{x_1y_1}}{2} = -\frac{\varepsilon_x - \varepsilon_y}{2} \sin 2\theta + \frac{\gamma_{xy}}{2} \cos 2\theta$$

2. Sum of strains is conserved, i.e. $\varepsilon_x + \varepsilon_y = \text{const}$

3. Principal strains

$$\tan 2\theta_p = \frac{\gamma_{xy}}{\varepsilon_x - \varepsilon_y}$$

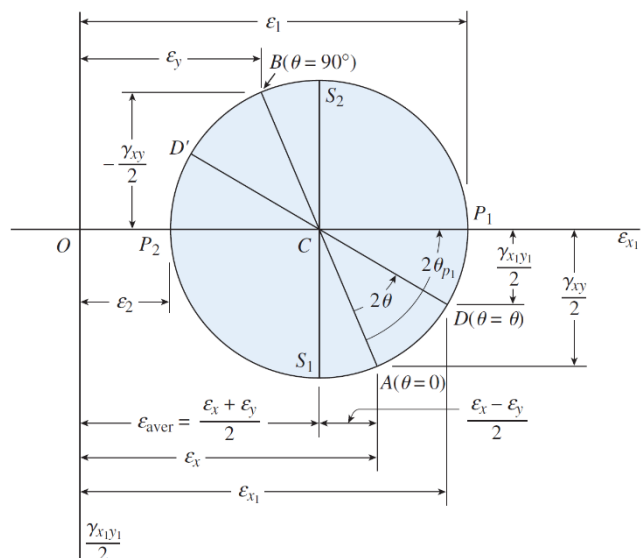
$$\varepsilon_{1,2} = \frac{\varepsilon_x + \varepsilon_y}{2} \pm \sqrt{\left(\frac{\varepsilon_x - \varepsilon_y}{2}\right)^2 + \left(\frac{\gamma_{xy}}{2}\right)^2}$$

4. Maximum shear strains and corresponding normal strains

$$\frac{\gamma_{\max}}{2} = \sqrt{\left(\frac{\varepsilon_x - \varepsilon_y}{2}\right)^2 + \left(\frac{\gamma_{xy}}{2}\right)^2}$$

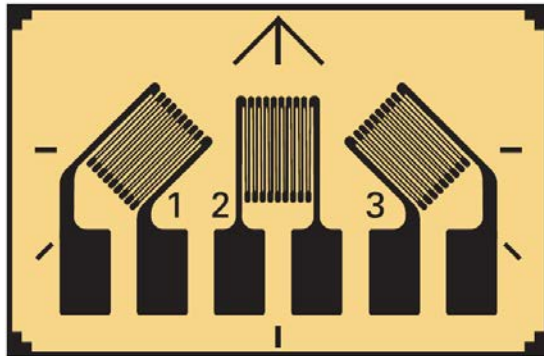
$$\varepsilon_{\text{aver}} = \frac{\varepsilon_x + \varepsilon_y}{2}$$

5. Mohr's circle for strains (→)
6. Applications of transformation equations: one can use transformation equations for plane strain for plane stress conditions (and vice versa) because ε_z does not affect the strains

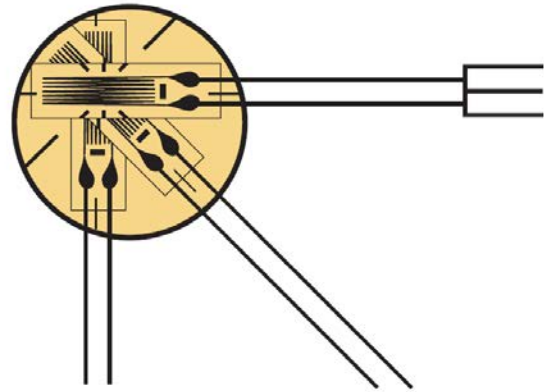


⊙ Strain Measurements

1. Electrical-resistance strain gage measures n _____ strain in t _____ directions with 45° angle differences (why?)
2. How it works: electrical resistance of wire is altered when it stretches or shortens

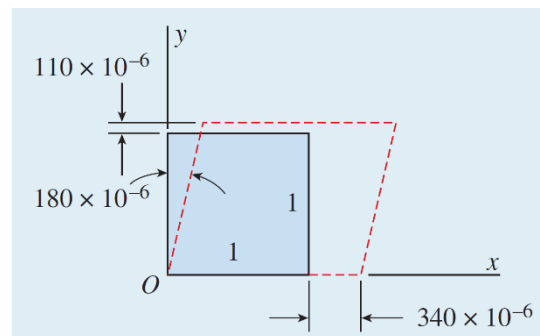


(a) 45° strain gages three-element rosette



(b) Three-element strain-gage rosettes prewired

- ⊙ **Example 7-8:** Consider a plane strain condition with $\epsilon_x = 340 \times 10^{-6}$, $\epsilon_y = 110 \times 10^{-6}$, $\gamma_{xy} = 180 \times 10^{-6}$. Determine (a) strains at $\theta = 30^\circ$, (b) principal strains, and (c) maximum shear strains.



- ⊙ **Example 7-9:** Explain how to obtain strains ε_{x_1} , ε_{y_1} and $\gamma_{x_1y_1}$ associated with an angle θ from the gage readings ε_a , ε_b and ε_c .

