

# **Residual Stress Evaluation Instrumented Indentation Testing**

2018. 03. 26.  
Jun Sang Lee



# Contents

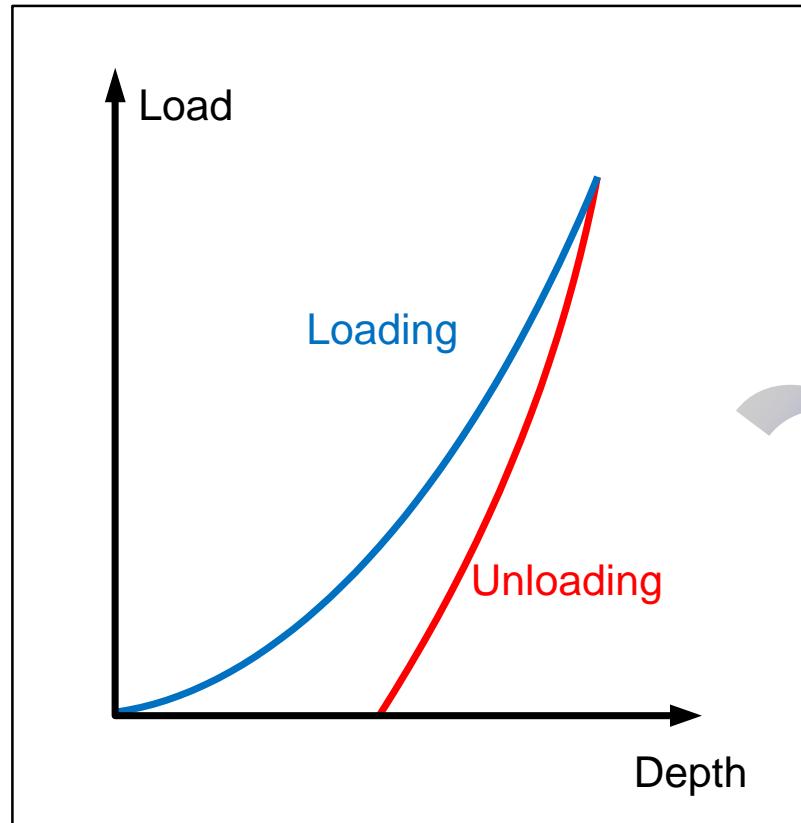
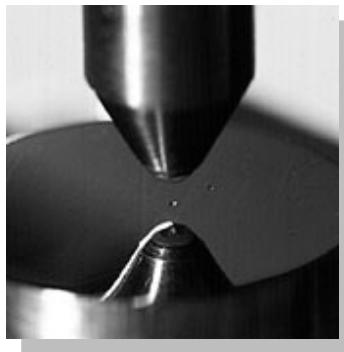
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1. Residual Stress Evaluation Using Instrumented Indentation Test
2. Stress-Free State Estimation
3. Evaluation of Residual Stress and Failure Sensitivity of Drive Shaft
4. LTT Welding Integrity Evaluation



# Instrumented Indentation Test

A novel method to characterize mechanical properties



Indentation load-depth curve

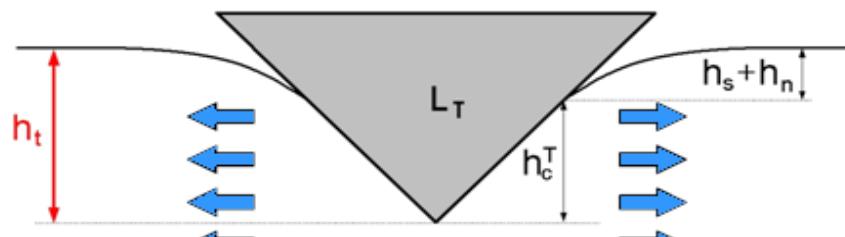


Hardness  
Elastic modulus  
Tensile properties  
Residual stress  
Fracture toughness

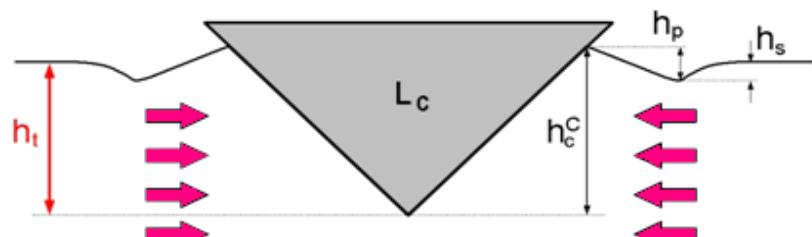
**"fingerprint of material"**



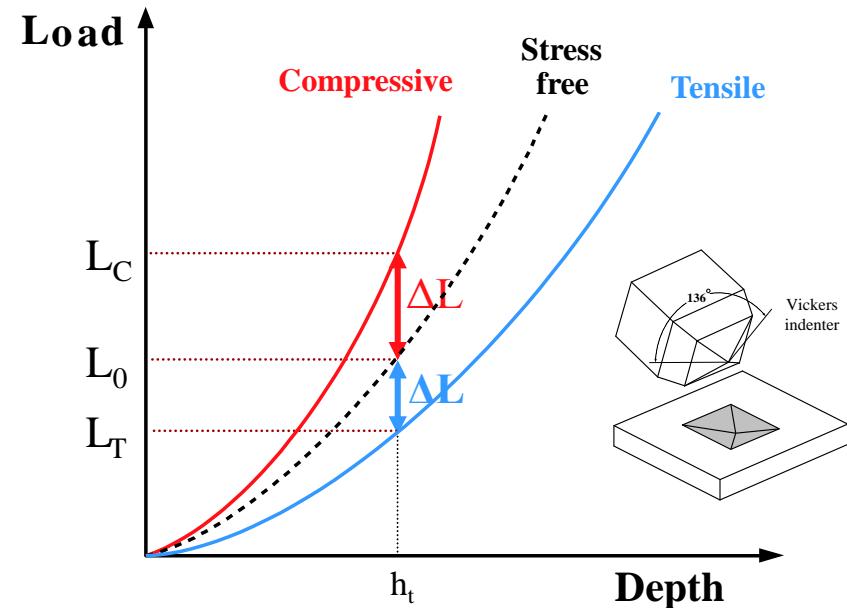
# Basic Principle



Tensile stress



Compressive stress



Indentation Load-Depth Curves

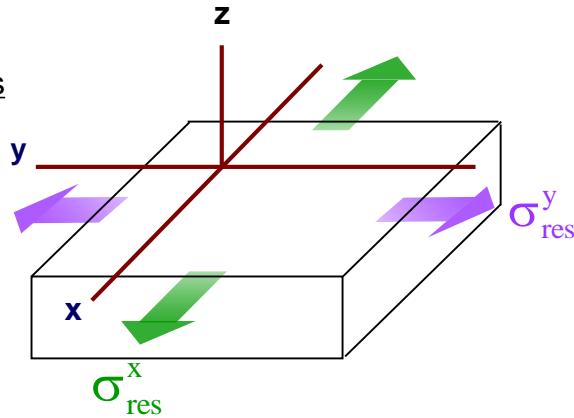
$$\Delta L = L_S - L_0$$

$$(L_S = L_T \text{ or } L_C)$$



# Stress Tensor

Non-equibiaxial residual stress



$$\text{Stress Ratio : } p = \frac{\sigma_y^{\text{res}}}{\sigma_x^{\text{res}}}$$

$$\begin{pmatrix} \sigma_x^{\text{res}} & 0 & 0 \\ 0 & \sigma_y^{\text{res}} & 0 \\ 0 & 0 & 0 \end{pmatrix} = \begin{pmatrix} \sigma_x^{\text{res}} & 0 & 0 \\ 0 & p\sigma_x^{\text{res}} & 0 \\ 0 & 0 & 0 \end{pmatrix}$$

$$= \begin{pmatrix} \frac{(1+p)}{3}\sigma_x^{\text{res}} & 0 & 0 \\ 0 & \frac{(1+p)}{3}\sigma_x^{\text{res}} & 0 \\ 0 & 0 & \frac{(1+p)}{3}\sigma_x^{\text{res}} \end{pmatrix} + \begin{pmatrix} \frac{(2-p)}{3}\sigma_x^{\text{res}} & 0 & 0 \\ 0 & \frac{(2p-1)}{3}\sigma_x^{\text{res}} & 0 \\ 0 & 0 & -\frac{(1+p)}{3}\sigma_x^{\text{res}} \end{pmatrix}$$

hydrostatic stress

deviatoric stress



# Residual Stress Evaluation by IIT

Residual Stress

Indentation Load

Deviatoric stress along Z direction :

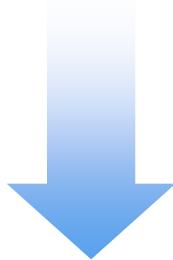
Indentation stress :

$$\frac{(1+p)}{3} \sigma_{\text{res}}^x$$



$$\sigma_{\text{int}} \left( = \frac{1}{\Psi} \frac{\Delta L}{A_s} \right)$$

$$\left( \frac{(1+p)}{3} \sigma_{\text{res}}^x = \frac{1}{\Psi} \frac{\Delta L}{A_s} \right)$$

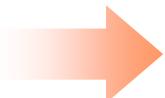


$$\sigma_{\text{res}}^x = \frac{3}{(1+p)} \frac{1}{\Psi} \frac{\Delta L}{A_s}$$

where ,  $\Psi$  = constraint factor (3.0)

$$\left( p = \frac{\sigma_{\text{res}}^y}{\sigma_{\text{res}}^x} , A_s = \text{Contact Area} \right)$$

$$\sigma_{\text{res}}^x \propto \Delta L$$



# Code Case N-881

<Code Case N-881>

## Exempting SA-508 Grade 1A from PWHT Based on Measurement of Residual Stress in Class 1 Applications

Code Case Exempting SA-508 Grade 1A from PWHT based on residual stress measurements

Case N-XXX

**Exempting SA-508 Grade 1A from PWHT Based on Measurement of Residual Stress in Class 1 Applications, Section III Division 1**

Inquiry: Under what conditions may weld residual stress measurements made using Instrumented Indentation Testing (IIT) be used to increase the PWHT thickness exemption for SA-508 Grade 1A vessels permitted by Table NB-4622.7(b)-1 to 4.6 in. (117 mm)?

Reply: It is the opinion of the Committee that weld residual stress measurements made using IIT may be used to increase the PWHT thickness exemption for SA-508 Grade 1A vessels permitted by Table NB-4622.7(b)-1 to 4.6 in. (117mm) in accordance with the following:

**1 SCOPE**

- (a) The following procedure shall be used to measure residual stress of welds in SA-508 Grade 1A materials using IIT. If the residual stress measured falls below the acceptance criterion specified herein, the exemption thickness to mandatory PWHT permitted by Table NB-4622.7(b)-1 may be increased to 4.6 in. (117 mm).
- (b) This Case is applicable only to circumferential butt welds in vessel shells made from SA-508 Grade 1A steel that complies with the following requirements:
  - 1) The weld metal yield strength determined as required by NB-2420 shall be not less than 58,000 psi (400 MPa).
  - 2) The nearest structural discontinuity is more than  $\sqrt{Rt}$  away from the weld where R is the maximum radius of the shell and t is the maximum thickness of the shell.
- (c) This Case is applicable only to vessels which are not subjected to neutron irradiation.
- (d) All other requirements of Section III, Division 1, Subsection NB shall be met.

**2 EQUIPMENT**

- (a) Testing instruments, instrument verification, instrument compliance, and standard reference blocks shall be in accordance with ASTM E2546-15.
- (b) Portable field devices are used for field testing. Typical devices are described in Appendix I of this Case and instruction for use are provided by the instrument manufacturer.
- (c) The Vickers indenter shall be used.

**3 PROCEDURE**

Measurement of residual stress using IIT shall be performed as follows:

- (a) **Environment** - The test shall be carried out within the temperature range defined by the instrument manufacturer. Generally, it is recommended to perform the test within the temperature range of 50°F to 100°F (10 to 38°C). Prior to performing any tests, the instrument and the component shall be stabilized to the temperature of the environment. The test environment shall be free of vibrations that could adversely affect the performance of the instrument.
- (b) **Test location**
  - (1) **When the welds were made using machine or automatic welding:**  
On each circumferential weld to be evaluated, residual stress measurements specified in 3(d) shall be taken at a minimum of two locations approximately 180° apart on both outside surface and, when the inside diameter is larger than 26 in. (660 mm), on the inside surface.
  - (2) **When welds were made using manual or semi-automatic welding:**  
On each weld to be evaluated, residual stress measurements specified in 3(d) shall be taken at 3 ft (1 m) increments on both the outside surface and, when the inside diameter is larger than 26 in. (660 mm), on the inside surface. For welds that are less than 6 ft (2 m) in length, a minimum of two measurements shall be made.
  - (3) **When weld repair is made and is present on the face of the weld:**

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- Work period : 2013.03 ~ 2017.12
  - Session : Section III
- ## Construction of Nuclear Facility Component
- ASME Code Case N-881 – Approved in 2017



# Contents

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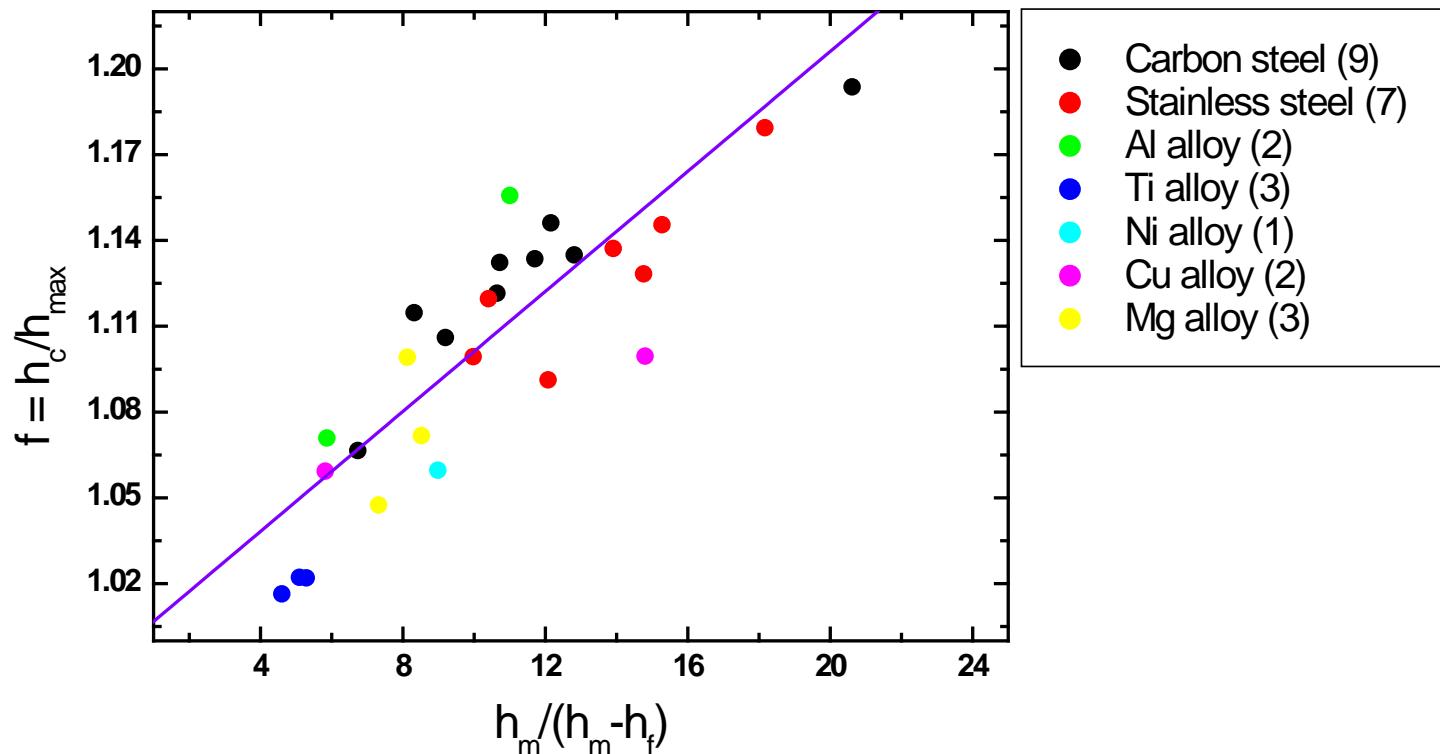
1. Residual Stress Evaluation Using Instrumented Indentation Test
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# Contact area equation for sharp indenter

For 27 metallic materials

- S.K. Kang et al., J. Mater. Res. (2010)



$$f = \frac{h_c}{h_{\max}} = 9.90 \times 10^{-3} \frac{h_{\max}}{h_{\max} - h_f} + 1.00$$



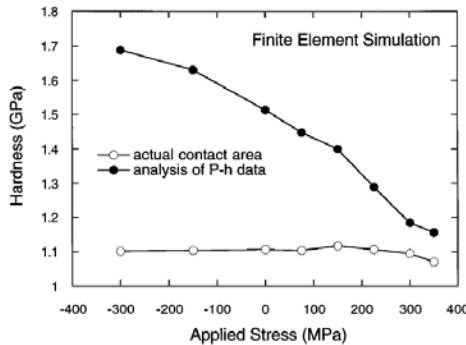
# f-function Model

- Assumption**

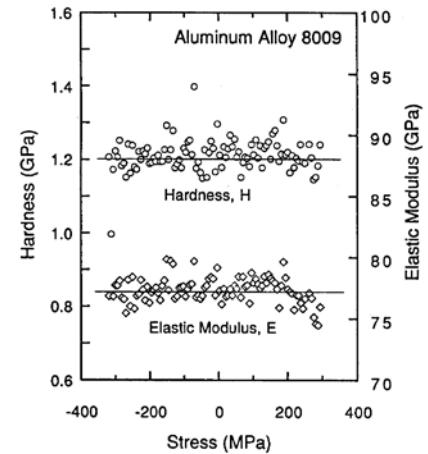
$$H_{v,0}^t = H_{v,s}^t \quad [\text{Swadener, Pharr, 2001}]$$

- $A_c, h_c$  are invariant to residual stress.
- $h_{max} - h_f$  is invariant to residual stress.
- $h_{max,t}^0$  is obtained using f-function.

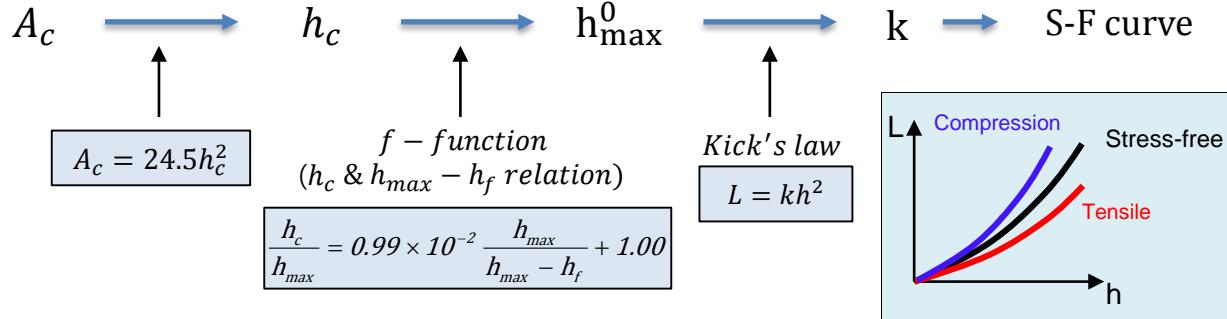
[A. Bolshakov et al., J. Mater. Res (1996)]



[T.Y. Tsui et al., J. Mater. Res (1996)]



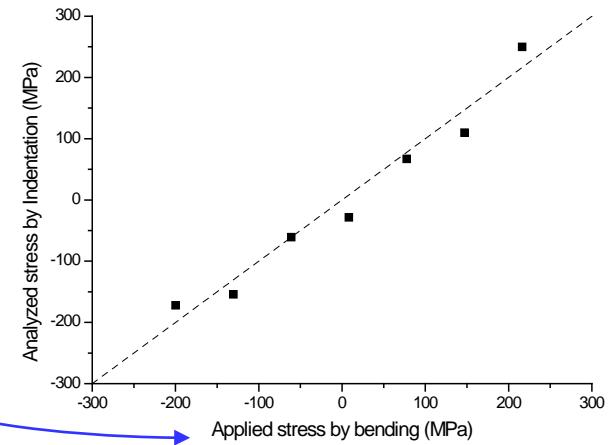
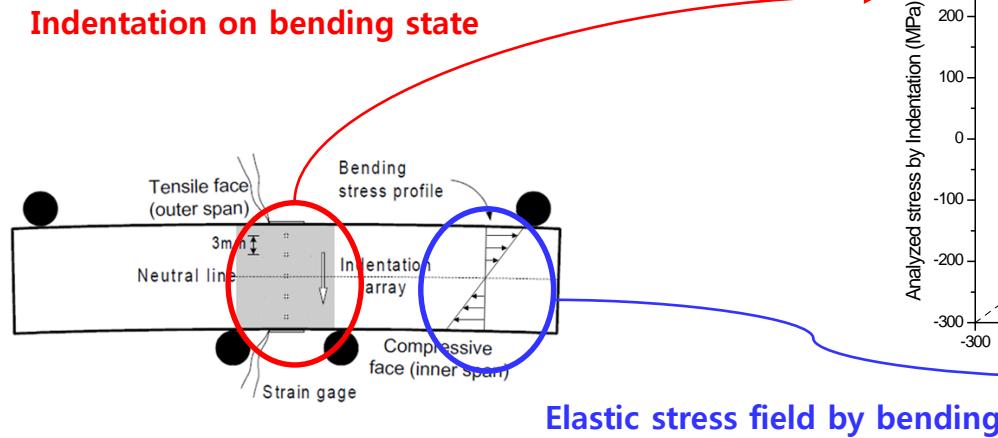
- Equation**



# Verification Test

## Applied Stress Specimen

- Material : SA-508 Grade 1A
- Test Equipment : Indentation AIS 3000, FRONTICS
- Test Condition : 50 kgf load condition



# Invariant Parameter Analysis in Nano Scale

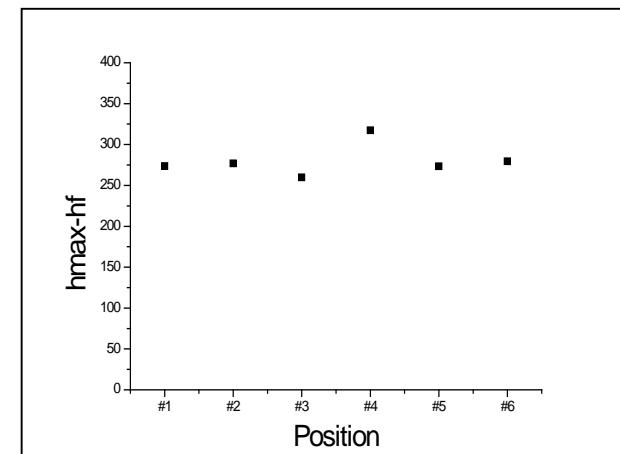
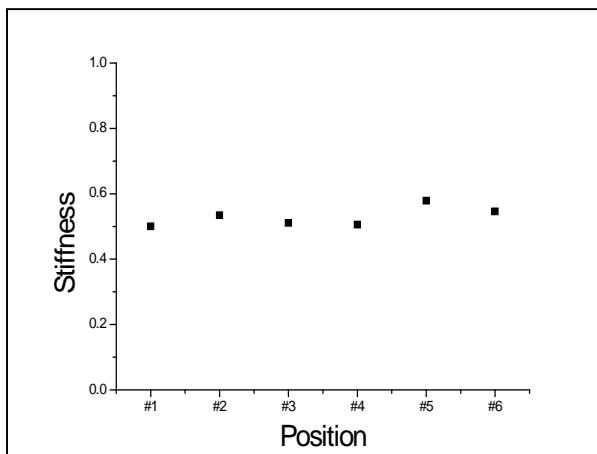
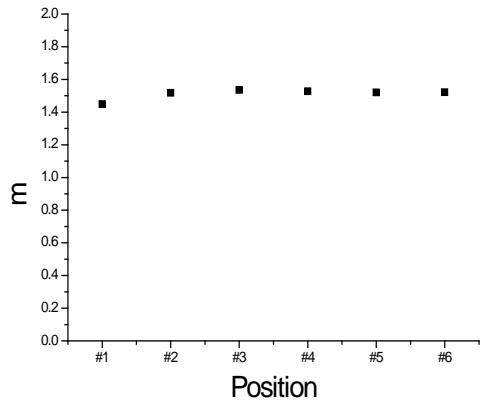
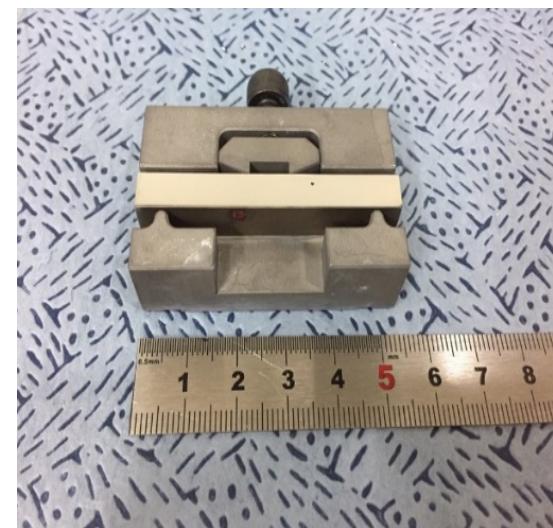
Position	1	2	3	4	5	6
Stress(Mpa)	-135.602	-61.4133	12.775	86.96333	161.1517	235.34

## Test Condition

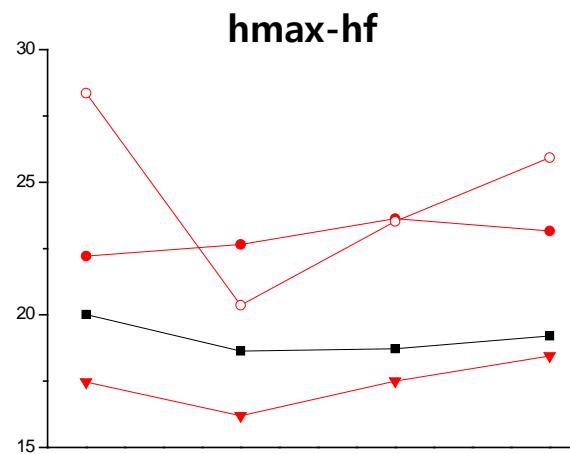
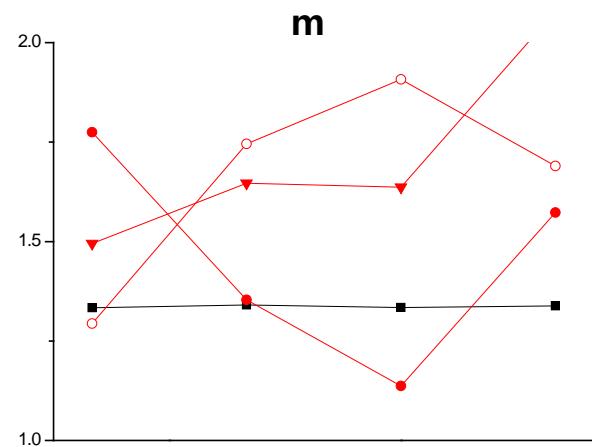
Target Material : SUS316(Bulk)

Specimen Treatment : Heat treatment for stress relaxation

Maximum Load : 60mN



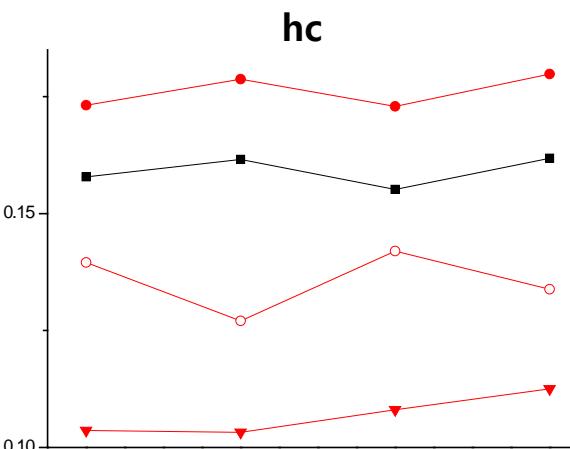
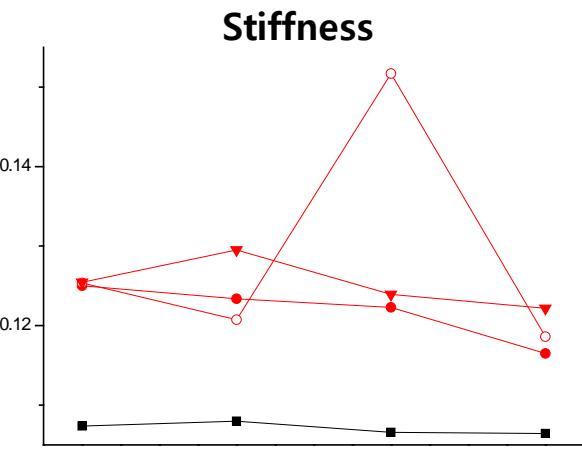
# Comparing Invariant Parameters ( Bulk vs Thin film)



**Legend:**

- SUS316 (Black square)
- Al (Red circle)
- Cu (Red open circle)
- Pt (Red inverted triangle)

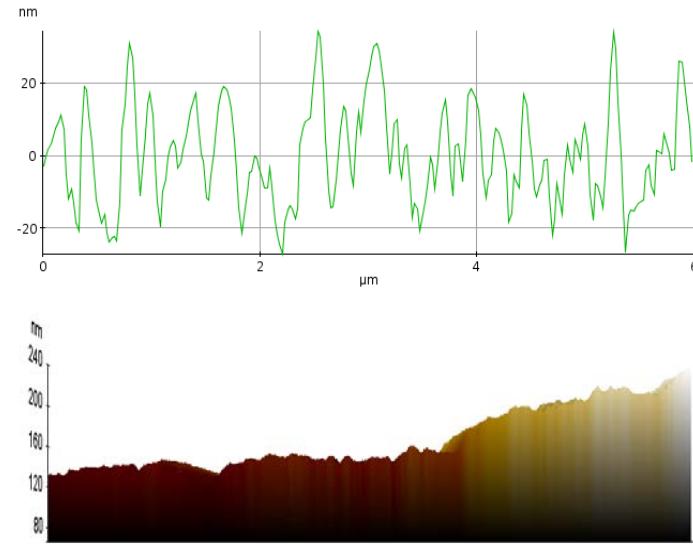
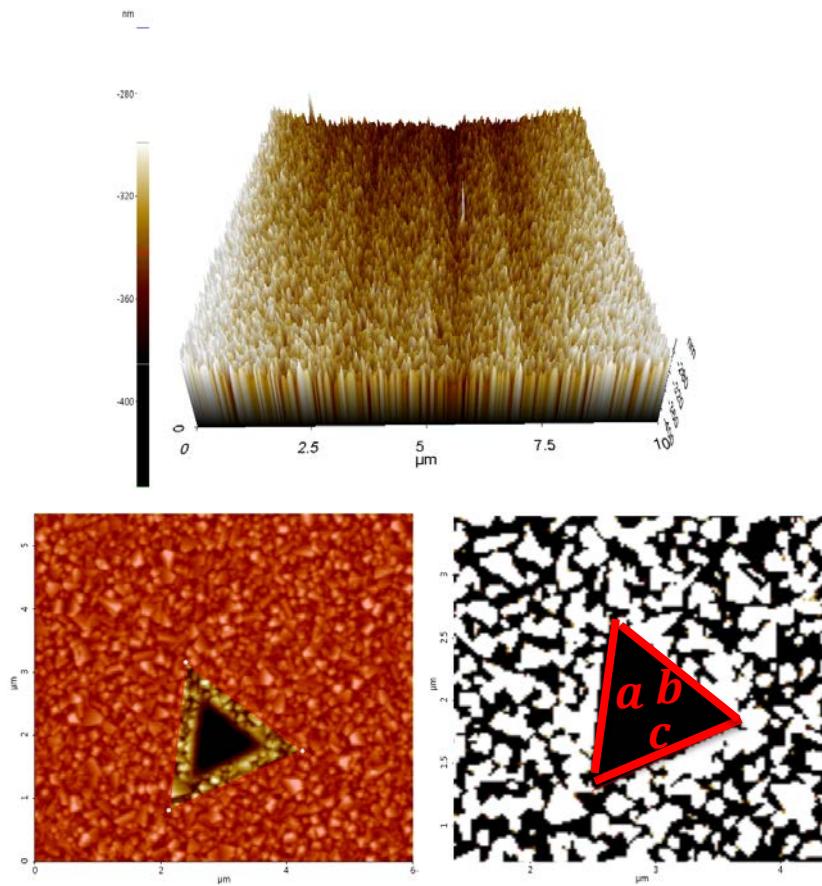
Black- bulk (4point bending)  
Red – thin film



Invariant parameters of thin film have greater deviation than bulk metal  
( $\because$ inhomogeneous deposition & roughness effect)  
 $\Rightarrow$  hmax-hf, hc have less deviation than m.



# Contact Area Measurement



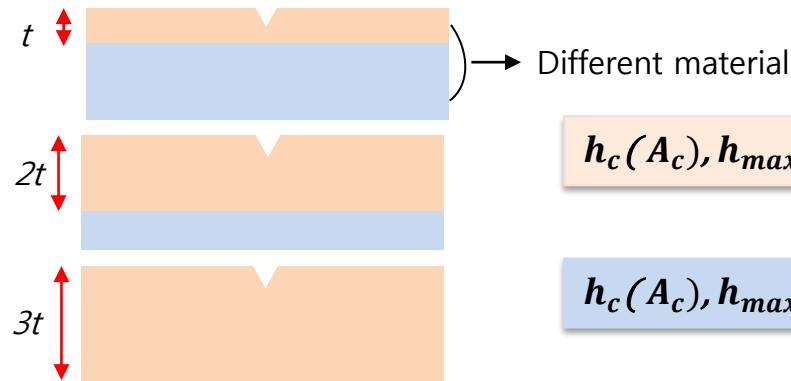
$$S = \sqrt{s(s-a)(s-b)(s-c)} \quad (s = \frac{a+b+c}{2})$$

- AFM resolution limit degrades accuracy of indentation area



# Substrate Effect

- Thin film with various deposition depth
- Check the change of curve depending on  $\frac{h_{max}}{t}$  with same load condition



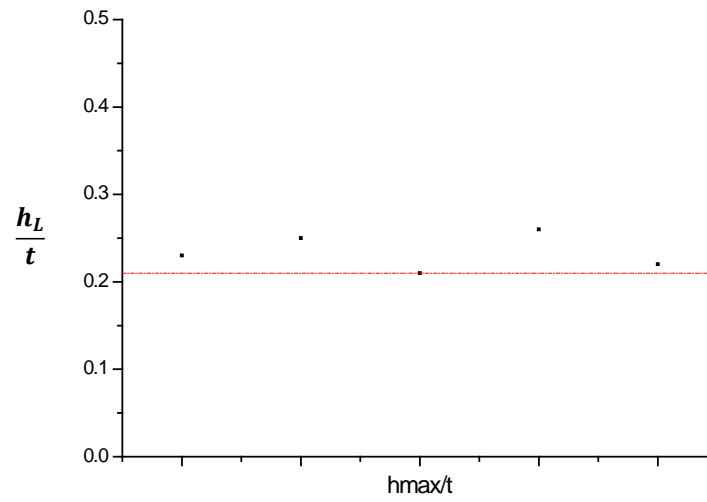
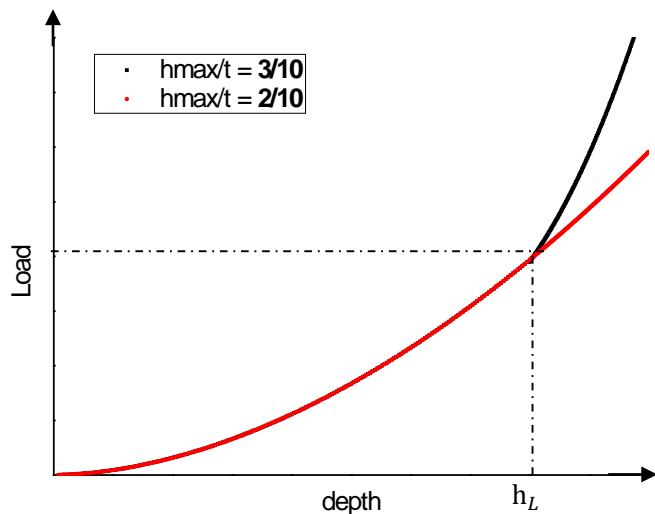
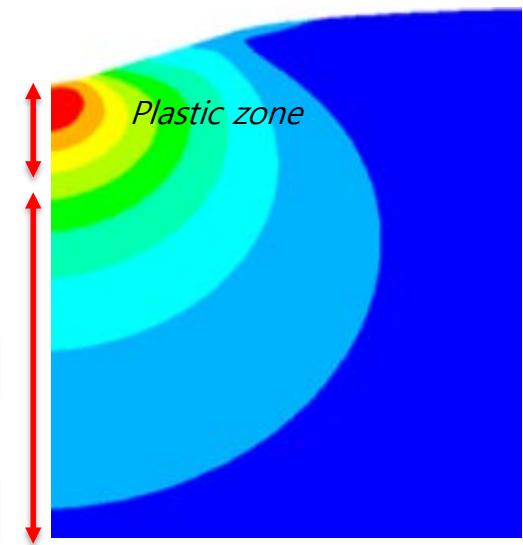
$$h_c(A_c), h_{max} - h_f$$

$$h_c(A_c), h_{max} - h_f$$

$$h_{max}$$

Estimation

$$h_{max}$$



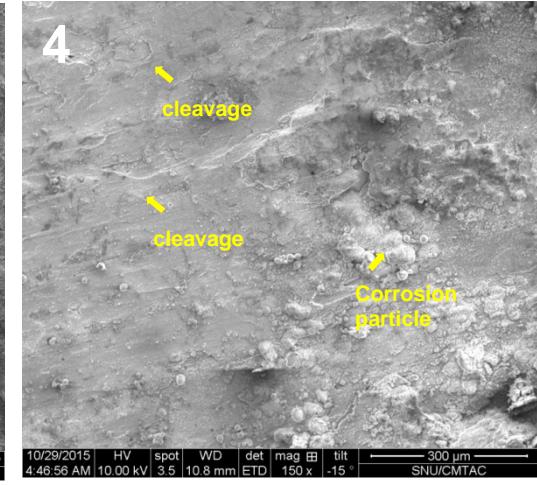
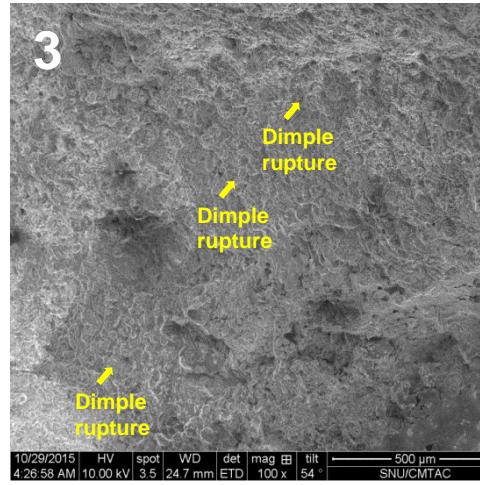
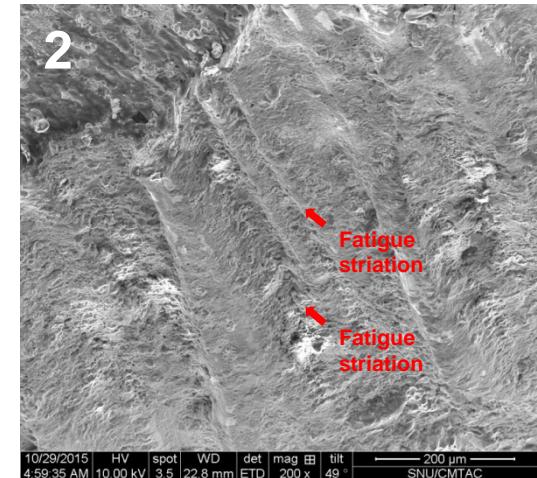
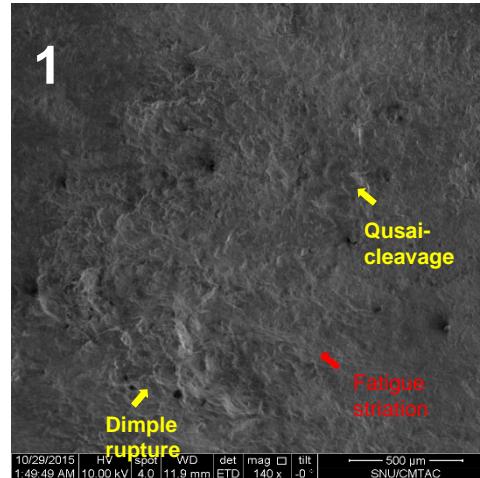
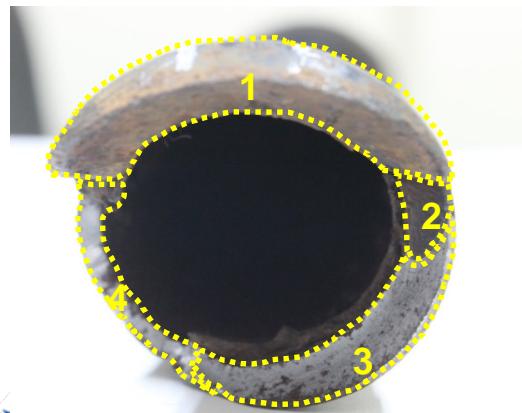
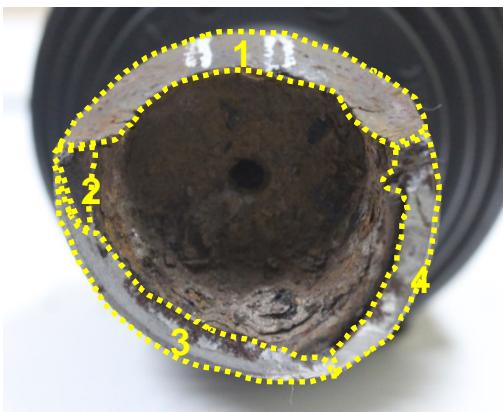
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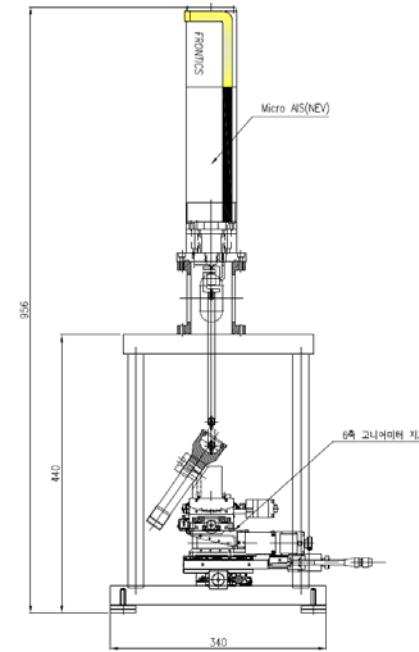
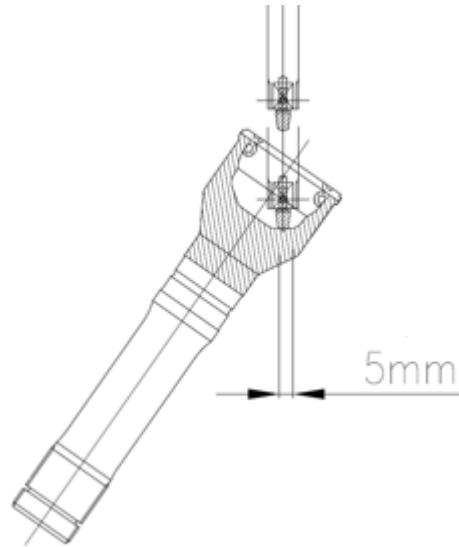


# Fracture Analysis



# Issue 1 Resolution: Evaluation for inner slope part

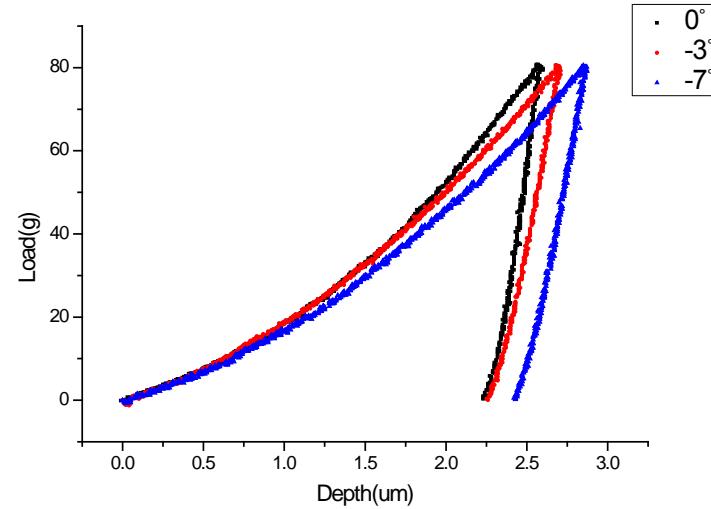
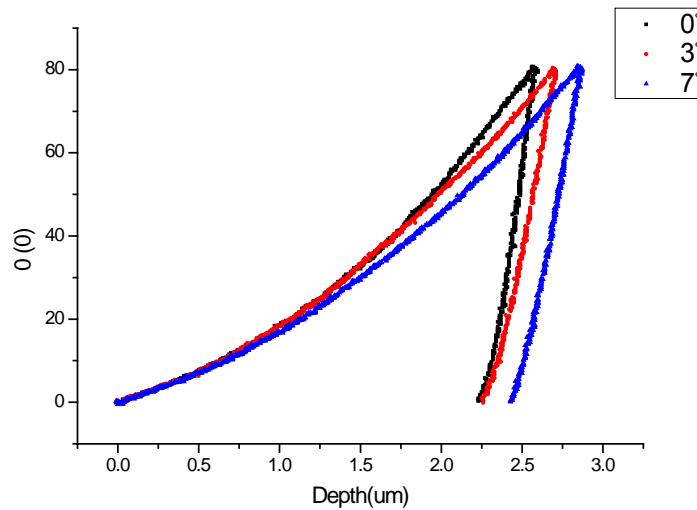
- 6 axis jig
- Instrumented Indentation test on the slope of the inner part of drive shafts
- The inner shape of the drive shaft is different for each part
- Results



→ Manufacture jig for Micro-AIS with adjustable angle

## Issue 2 Resolution : Optimal test angle

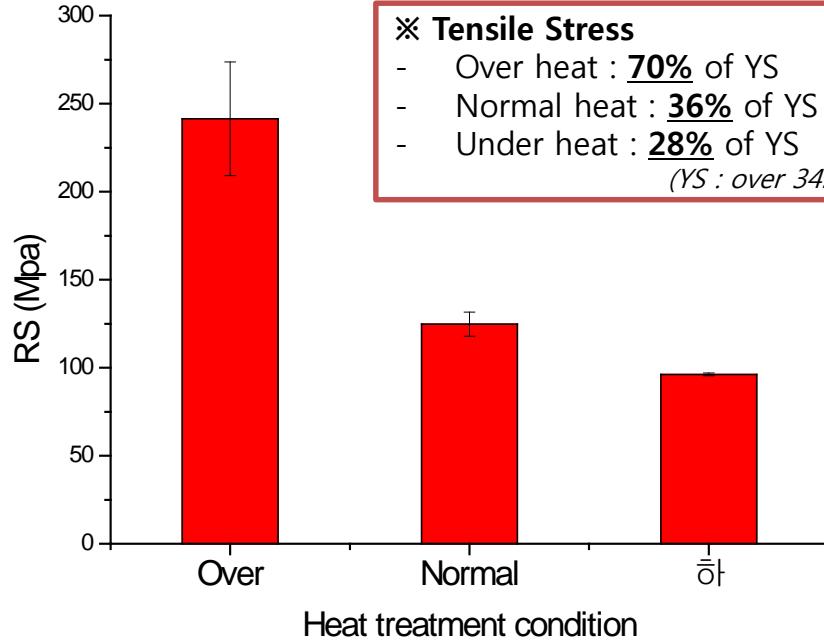
- Optimal test angle setting
  - For correct data indentation direction should be perpendicular to the surface of specimen.
  - Symmetrical curve were generated according to the test angle change with reference curve (perpendicular direction)
- Results



- Maximum indentation depth increases with test angle  
→ Determine the optimal test angle condition for each specimen

# Residual Stress Results

- Evaluation Results



Tensile residual stress increases as out surface heat treatment condition.

(→ For accurate analysis, applied stress information during operation should be added)

Sample		RS (MPa)
Heat treatment	#	
Over heat	1	305.98
	2	234.09
	3	238.66
	4	186.67
	Ave	<u>241.35</u>
Normal heat	1	126.42
	2	122.82
	3	136.65
	4	112.80
	Ave	<u>124.67</u>
Under heat	1	80.61
	2	104.41
	3	102.11
	4	97.68
	Ave	<u>96.20</u>

# Evaluation of Failure Sensitivity of Drive Shaft

$$K_{Ir} = RS(\pi a / 1000)^{0.5} F_m \quad \begin{array}{l} \text{RS : residual stress} \\ \text{a : Depth of crack (assume as 2mm)} \end{array}$$

$$F_m = 1.10 + (a/t)(0.15241 + 16.772(a\theta/\pi t)0.855 - 14.944(a\theta/\pi t))$$

$$f_2 = A_2 \cdot \frac{K_{Ir}}{K_{IC}}$$



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# LTT(Low Transformation Temperature) Welding

## ➤ Definition

The novel welding method with relatively low temperature martensitic transformation of welding filler

## ➤ Purpose

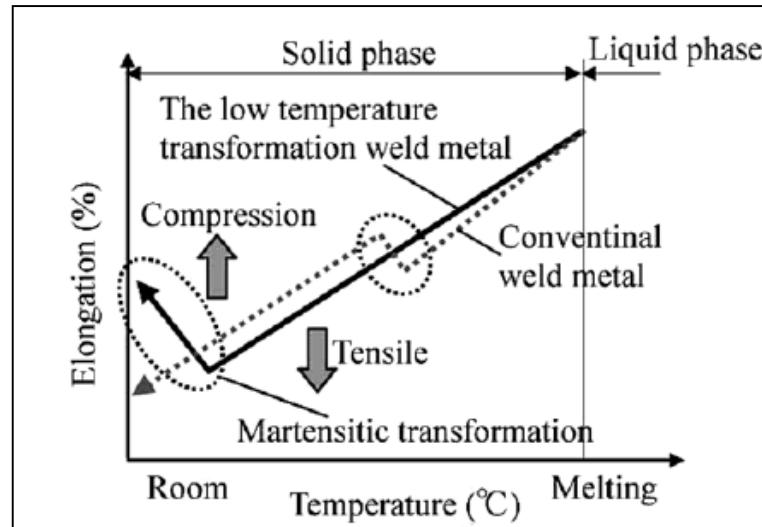
Reducing tensile residual stress or inducing compressive residual stress in weld material

## ➤ Basic Principle

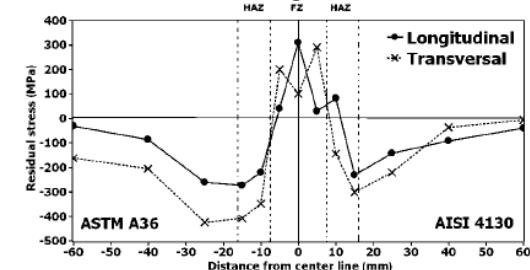
Strain by Phase Transformation



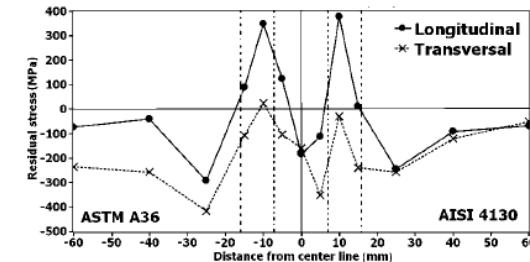
Compressive Residual stress/strain



(a) Conventional welding



(b) LTT welding

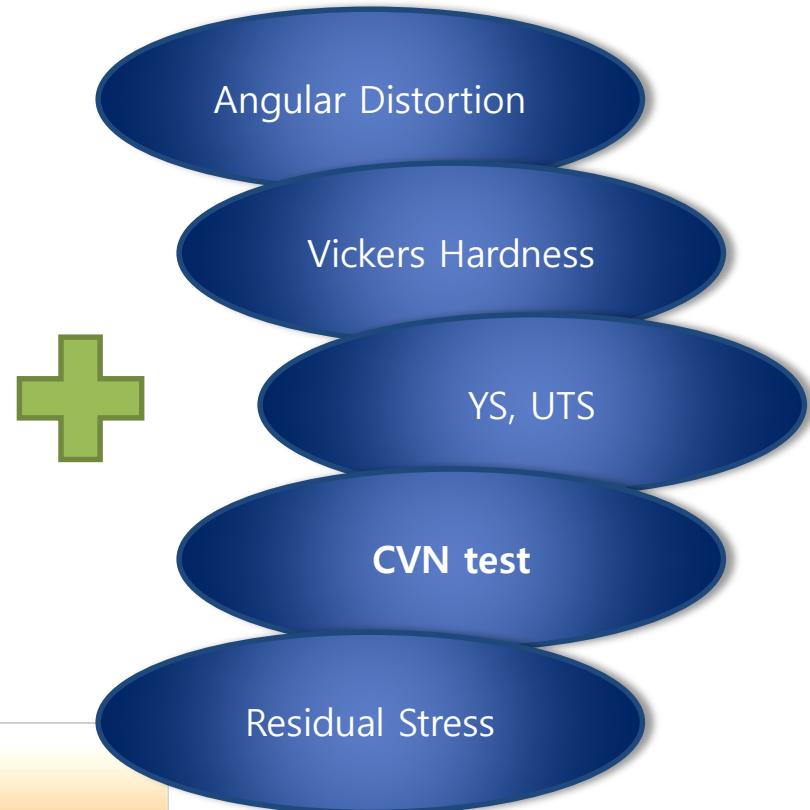
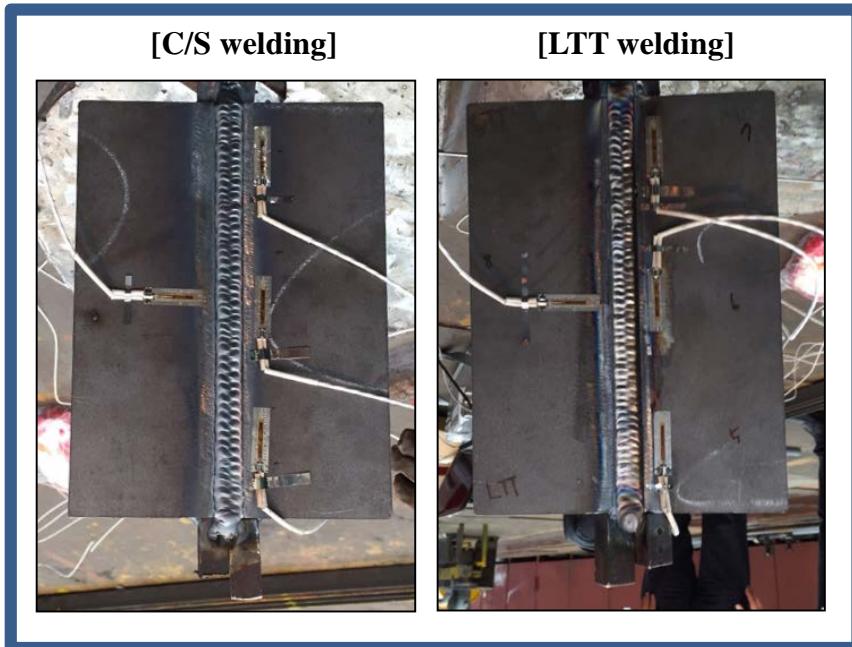


(Application of low Ms temperature consumable to dissimilar welded joint, 2014)



# C/S welding & LTT welding

## ➤ C/S (Carbon steel) welding & LTT welding



*Validation of LTT welding by comparing conventional welding*



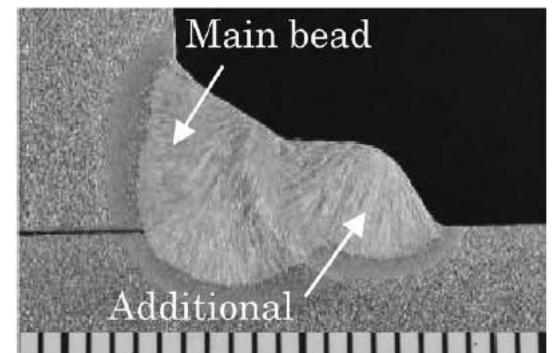
# C/S welding & LTT welding

## ➤ C/S (Carbon steel) welding & LTT welding

(Base Metal : A516 70N)

	Weld material	Type	Welding	
1	TGC-50 (C/S)	Bead on plate	TIGW	-
2	GSCO12 (Ni- LTT)			-
3	K-71T (C/S)	Butt Joint	FCAW	-
4	K-71T (C/S)			PWHT
5	MX-4AD (Mn- LTT)			-
6	MX-4AD & K-71T			Partial

### Partial LTT Welding

	(a) Conventional welding joint	(b) Welding joint using LTT welding consumables as main bead	(c) Welding joint using LTT welding consumables as additional bead	Cross-sectional shape of additional weld
	Geometric stress concentration Conventional welding consumable	LTT welding consumable	Conventional Welding consumable LTT welding consumable	
Root	Crack resistance and Toughness Good	Poor	Good	
Toe	Residual stress Tensile	Compression	Compression	
	Fatigue strength Low	Improve	Improve	

\* Welding Process and Consumables Aimed at Improving Fatigue Strength of Joints, Minoru MIYATA, 2016 (KOBELCO)

# Summary

## ➤ Weld region results

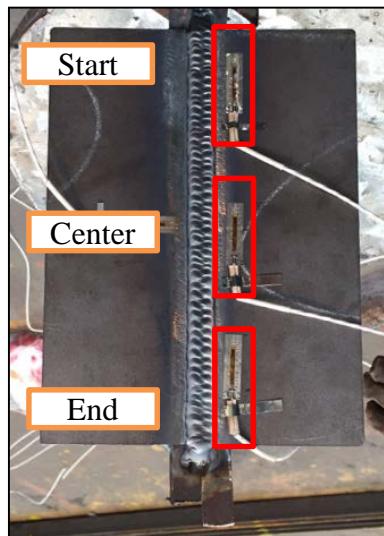
Welding Method	C/S	Ni- LTT	Mn- LTT	Partial LTT	
Angular distortion (°)	3.43	2.64	-	-	
Residual stress (MPa)	150.8	-323.2	-381.2	<b>-333.8</b>	→ Welding Integrity
Vickers Hardness (HV)	227.5	386.9	228.4	<b>287.3</b>	
Absorbed energy (J)	255.3	45.0	53.3	<b>146.9</b>	
Yield strength (MPa)	356.7	919.6	673.5		→ Mechanical Properties
Tensile strength (MPa)	741.6	1106.0	743.3		

- LTT welding has excellent welding integrity.  
(WRS reduction : Mn-LTT > Partial LTT > Ni-LTT)
- Relatively poor mechanical properties (Hardness & Absorbed E) compared with conventional welding
- Partial LTT welding shows excellent properties and integrity both.

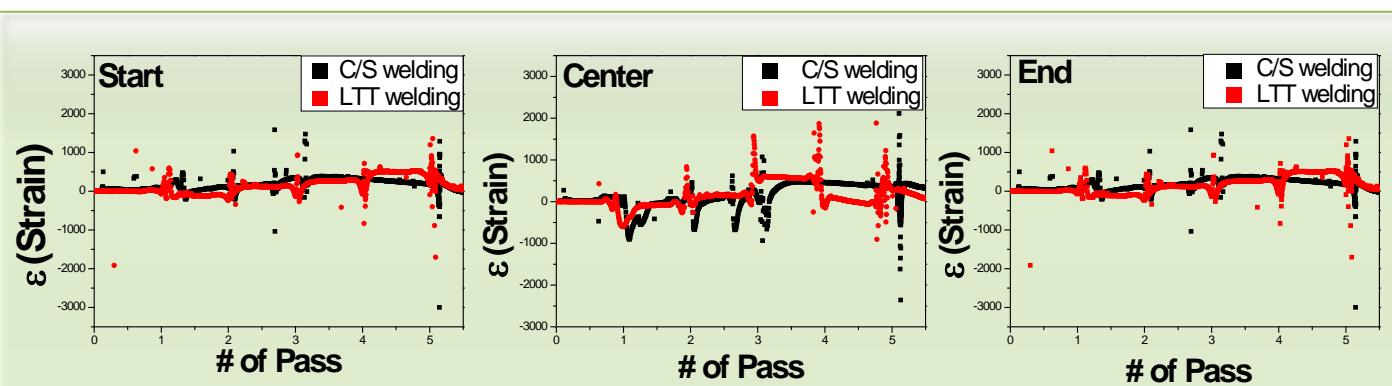


# Construction of Strain D/B for Welding Processes

- Measure strain rate during welding using strain gauge



[Using strain gauge]



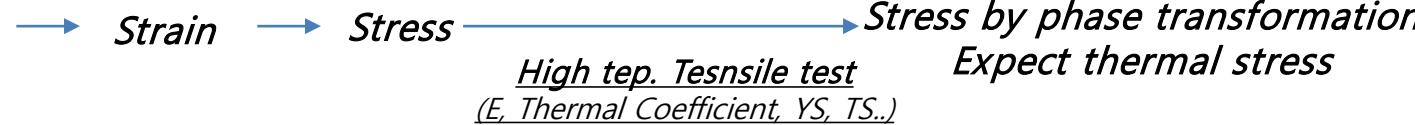
[5 Pass welding]

*Measure Welding Strain*

- Purpose : Investigate the effect of phase transformation of martensite to residual stress

Thermal Expansion

Martensitic Transformation



*Measure residual stress due to martensitic transformation  
by comparing with conventional welding*