Search Engines & Information Retrieval 406.424 Internet Applications

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### search and information retrieval

- search on the web is a daily activity for many people throughout the world
- **search** and **communication** are most popular uses of the computer
- applications involving search are everywhere
- the field that is most involved with R&D for search is **information retrieval (IR)**

# information retrieval

- *"Information retrieval is a field concerned with the structure, analysis, organization, storage, searching, and retrieval of information."* (Salton, 1968)
- originated from "library science" community
- primary focus of IR since the 50s has been on text and documents



### what is a document?

- examples:
  - web pages, email, books, news stories, scholarly papers, text messages, Word, Powerpoint, PDF, forum postings, patents, IM sessions, etc.
- common properties
  - significant text content
  - some structure (e.g., title, author, date for papers; subject, sender, destination for email)



### **Documents vs. Database Records**

- Database records (or tuples in relational databases) are typically made up of well-defined fields (or attributes)
  - e.g., bank records with account numbers, balances, names, addresses, social security numbers, dates of birth, etc.
- Easy to compare fields with well-defined semantics to queries in order to find matches
- Text is relatively **unstructured**: more difficult
- Example bank database query
  - Find records with balance > \$50,000 in branches located in Amherst, MA.
  - Matches easily found by comparison with field values of records
- Example search engine query
  - bank scandals in western mass
  - This text must be compared to the text of entire news stories

# **Comparing Text**

- Comparing the query text to the document text and determining **what is a good match** is the core issue of information retrieval
- Exact matching of words is not enough
  - Many different ways to write the same thing in a "natural language" like English
  - e.g., does a news story containing the text "bank director in Amherst steals funds" match the query?
  - Some stories will be better matches than others

# **Dimensions of IR**

- Any application that involves a collection of text or other unstructured information will need to organize and search that information
- IR is more than just text, and more than just web search
  although these are central
- New applications increasingly involve new media
  e.g., video, photos, music, speech
- Like text, media content is difficult to describe and compare
  - text may be used to represent them (e.g. tags)



### **IR Tasks**

- Ad-hoc search: Find relevant documents for an arbitrary text query
- Filtering: Identify relevant user profiles for a new document
- Classification: Identify relevant labels for documents
- Question answering: Give a specific answer to a question

Content	Applications	Tasks
Text	Web search	Ad hoc search
Images	Vertical search	Filtering
Video	Enterprise search	Classification
Scanned docs	Desktop search	Question answering
Audio	Forum search	
Music	P2P search	
	Literature search	



### web search engine market





#### niche search engines: by domain



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#### presentation of search results



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# big issues in IR

#### • relevance

- simple definition: a relevant document contains the information that a person was looking for when s/he submitted a query to the search engine
- many factors influence a person's decision about what is relevant: e.g., task, context, novelty, style
- topical relevance (same topic) vs. user relevance (everything else)

# big issues in IR

- relevance
  - retrieval models define a view of relevance
    - retrieval model: a formal representation of the process of matching a query and a document
  - ranking algorithms used in search engines are based on retrieval models
  - most models describe statistical properties of text rather than linguistic
    - i.e. counting simple text features such as words instead of parsing and analyzing the sentences
    - statistical approach to text processing started with Luhn in the 50s
       e.g., TF
    - linguistic features can be part of a statistical model



# big Issues in IR

- evaluation
  - experimental procedures and measures for comparing IR system output with user expectations
    - originated in Cranfield experiments in the 60s
  - IR evaluation methods now used in many fields
  - typically use test collection of documents, queries, and relevance judgments
    - most commonly used are **TREC collections**
  - recall and precision are two examples of effectiveness measures
    - precision: proportion of retrieved documents that are relevant
    - recall: proportion of relevant documents that are retrieved
    - assumption: all the relevant documents for a given query are known

# big issues in IR

- precision = TP / (TP + FP)
- recall = TP / (TP + FN)





# big issues in IR

- users and information needs
  - search evaluation is **user-centered**
  - keyword queries are often poor descriptions of actual information needs
    - e.g., "apple"
  - interaction and context are important for understanding user intent
    - analysis of clickthrough data
  - query refinement techniques such as query expansion, query suggestion, relevance feedback improve ranking



#### **PRF** example



popularity: authority: authority: activity: ac





# **IR and search engines**

- a search engine is the practical application of information retrieval techniques to **large scale** text collections
- web search engines are best-known examples, but many others
  - Google web search engine must be able to crawl many terabytes of data, and then provide subsecond response times to millions of queries submitted everyday from around the world
  - open source search engines are important for R & D
    - e.g., Lucene, Lemur/Indri, Galago



# **IR and search engines**

#### information retrieval

- relevance
- effective ranking
- evaluation
- testing and measuring
- information needs
- user interaction



#### search engines

#### • performance

- response time, query throughput, indexing speed
- incorporating new data
- coverage and freshness
- scalability
- growing with data and users, distributed processing
- adaptability
- tuning for applications
- specific problems
- •- *e.g. spam*

### search engine issues

- **indexes** are data structures designed to improve search efficiency
  - designing and implementing them are major issues for search engines
- dynamic data
  - "collection" for most real applications is constantly changing in terms of updates, additions, deletions
    - e.g., web pages
  - acquiring or "crawling" the documents is a major task
    - typical measures are **coverage** (how much has been indexed) and **freshness** (how recently was it indexed)
  - updating the indexes while processing queries is also a design issue



#### spam

- for web search, spam in all its forms is one of the major issues
- affects the efficiency of search engines and, more seriously, the effectiveness of the results
- many types of spam
  - e.g. spamdexing or term spam, link spam, "optimization"
- new subfield called **adversarial IR**, since spammers are "adversaries" with different goals



# search engine mega trend



#### real-time search examples





### real-time search engines



# history of search services in Korea

- NAVER 통합검색 2001
- NAVER 지식검색 2002
- empas 지식검색 2003
- Google 한국어 검색 2004
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- LIVEK 실시간 검색 2010





# **IR related conferences**

- SIGIR: ACM Special Interest Group on IR
- WWW: World Wide Web Conference
- ECIR: European Conference on IR
- CIKM: Conference on Information and Knowledge Management
- WSDM: Web Search and Data Mining Conference
- WISE: Web Information System Engineering
- ICWE: International Conference on Web Engineering
- HT: Hypertext and Hypermedia

