## Mechanics and Design

## Chapter 3. Energy Methods

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## Work

Work

## $\mathbf{F} \cdot \mathbf{d s}=F \cos \theta d s$



Fig. 3.1 Work

- Force vector: $\mathbf{F}^{T}=\left(\begin{array}{lll}F_{x} & F_{y} & F_{z}\end{array}\right)$
- Displacement vector: $\mathbf{d s}^{T}=\left(\begin{array}{lll}d x & d y & d z\end{array}\right)$
- Angle : $\theta=$ angle between $\mathbf{F}$ and ds.

Inner product means

- Inner product of two vectors results in a scalar, that is, the work is a scalar quantity.
- No work is done when the direction of the displacement is perpendicular to that of the force.


## Work

## General Work

## $\int \mathrm{F}(\mathrm{s}) \cdot \mathrm{ds}$



Fig. 3.2 General Work
We use general work when force varies with a point of application.
There are two kinds of work.

- Conservative: work done by external force is stored in the form of potential energy, and recoverable.
(ex. gravitational potential energy, elastic potential energy)
- Non-conservative: work done in system is not recoverable. (ex. sliding block with friction)


## Work

## General Work (Elastic Spring)

$$
f \mathbf{F} \cdot \mathbf{d s}=\int_{0}^{\delta^{*}} F d \delta=U
$$

F (external force) remains in equilibrium with the internal tension (spring force $=\mathrm{k} \delta$ ).

- The general work is stored in the form of a potential energy.
- The potential energy appears as the shaded area in Fig. 3.1 (b).
- U (potential energy) is a function of elongation $\delta$.


Fig. 3.1 Nonlinear spring undergoes a gradual elongation.

## Work

## Application

Total work done by the external loads (at each point $A_{i}$, load is $\boldsymbol{P}_{\boldsymbol{i}}$, and displacement is $\boldsymbol{A}_{\boldsymbol{i}}$ )

## Total Potential Energy U

$$
\sum_{i} \int_{0}^{s_{i}} \mathrm{D}_{i} \cdot \mathrm{C}_{i}=U
$$



Fig. 3.2 General elastic structure.
(a) $P_{i}$ at $A_{i}$
(b) $S_{i}$ at $A_{i}$

## Work

## Complementary Work

$$
\int \mathbf{s} \cdot \mathbf{d F}=\int_{0}^{F} \delta d F=U *
$$

When complementary work is done on this system, their internal force states alter in such a way that they are capable of giving up equal amounts of complementary work when they are returned to their original force states. Under these circumstances the complementary work done on such system is said to be stored as complementary energy.

- This energy appears as the shaded area in Fig. 3.1 (c)
- $\mathrm{U}^{*}$ (complementary energy) is a function of the force $F$.


Fig. 3.1 Nonlinear spring undergoes a gradual elongation.

## Work

## Application

Total complementary work done by the external loads (at each point $A_{i}$, load is $\boldsymbol{P}_{\boldsymbol{i}}$, and displacement is $\boldsymbol{A}_{\boldsymbol{i}}$ )
=

## Total Complementary Energy U*

$\sum^{2}$
where $s_{i}$ can be decomposed into parallel and perpendicular to $\mathbf{P}_{i}$. The parallel component is $\delta_{i}$. (Fig. 3.2b)

(a)

Fig. 3.2 General elastic structure.
(a) $P_{i}$ at $A_{i}$
(b) $S_{i}$ at $A_{i}$

## Castigliano's Theorem

Now if the loads in Fig. 3.2 (a) are gradually increased from zero so that the system passes through a succession of equilibrium states, the total complementary work done by all the external loads will equal the total complementary energy $\mathrm{U}^{*}$ stored in all the internal elastic members.

Let's consider a small increment $\Delta P_{i}$

$$
\delta_{i} \Delta P_{i}=\Delta U^{*}
$$

or

$$
\frac{\Delta U^{*}}{\Delta P_{i}}=\delta_{i}
$$



Fig. 3.2 General elastic structure.
(a) $P_{i}$ at $A_{i}$
(b) $S_{i}$ at $A_{i}$

## Castigliano's Theorem

In the limit as $\Delta P_{i} \rightarrow 0$ this approaches a derivative which we indicates as a partial derivative since all other loads were held fixed. $\delta_{i}$ is a in-line deflection.

$$
\frac{\partial U^{*}}{\partial P_{i}}=\delta_{i}
$$

This result is a form of Castigliano's theorem.
The theorem can be extended to include moment loads.

$$
\frac{\partial U^{*}}{\partial M_{i}}=\phi_{i}
$$

where $M_{i}$ is moment loads, and $\phi_{i}$ is an angle of rotation.

## Castigliano's Theorem

## Castigliano's theorem in linear system

In linear system $\mathrm{U}^{*}=\mathrm{U}$


In nonlinear system $U^{*} \neq \mathrm{U}$
(b)


## Castigliano's Theorem

## Example : Linear spring (1)

$$
\begin{aligned}
& F=k \delta \\
& U=\frac{1}{2} k \delta^{2}, U^{*}=\frac{F^{2}}{2 k} \\
& U=U^{*} \\
& U=\frac{1}{2} k \delta^{2}=\frac{1}{2} F \delta=\frac{F^{2}}{2 k}
\end{aligned}
$$

where $k$ is spring constant



## Castigliano's Theorem

## Example : Linear spring (2)

For the linear uniaxial member in Figs. 3.3 and 3.4

$$
\begin{aligned}
k & =\frac{E A}{L} \\
U & =\frac{E A}{2 L} \delta^{2}=\frac{P^{2} L}{2 E A}
\end{aligned}
$$

Finally, the in-line deflection $\delta_{i}$ at any loading point $A_{i}$ is obtained by differentiation of the potential energy with respect to the load

$$
\delta_{i}=\frac{\partial U}{\partial P_{i}}=\frac{\partial}{\partial P_{i}}\left(\frac{P^{2} L}{2 E A}\right)=\frac{P L}{E A}
$$




## Castigliano's Theorem

## Example 1*

Consider the system of two springs shown in Fig. 3.5. We shall use Castigliano’s theorem to obtain the deflections $\delta_{1}$ and $\delta_{2}$ which are due to the external loads $P_{1}$ and $P_{2}$.

To satisfy the equilibrium requirements the internal spring forces must be

$$
\begin{aligned}
& F_{1}=P_{1}+P_{2} \\
& F_{2}=P_{2}
\end{aligned}
$$

$F_{2}=P_{2}$
The total elastic energy, using $U=\frac{1}{2} k \delta^{2}=\frac{1}{2} F \delta=\frac{F^{2}}{2 k}$, is

$$
U=U_{1}+U_{2}=\frac{\left(P_{1}+P_{2}\right)^{2}}{2 k_{1}}+\frac{P_{2}^{2}}{2 k_{2}}
$$

The deflections then follow the form of $\delta_{i}=\frac{\partial U}{\partial P_{i}}$

$$
\begin{aligned}
& \delta_{1}=\frac{\partial U}{\partial P_{1}}=\frac{P_{1}+P_{2}}{k_{1}} \\
& \delta_{2}=\frac{\partial U}{\partial P_{2}}=\frac{P_{1}+P_{2}}{k_{1}}+\frac{P_{2}}{k_{2}}
\end{aligned}
$$



Fig. 3.5 Example 2.11*

[^0]
## Castigliano's Theorem

## Example 2*

Let us consider again Example 2.4* (also Example 1.3*), and determine the deflections using Castigliano's theorem.


Fig. 3.6 Example 2.4*

In Fig. 3.7 the isolated system from Example 2.4* is shown together with the applied loads

Because we will treat the members of the frame as springs, their "constants" are given.


Fig. 3.7 Example 2.12*

[^1]
## Castigliano's Theorem

## Example 2* (Continued)

We use the equilibrium requirements to express the member forces $F_{1}$ and $F_{2}$ in terms of the load $P$ so that the total energy is

$$
U=U_{1}+U_{2}=\frac{P_{1}^{2}}{2 k_{1}}+\frac{P_{2}^{2}}{2 k_{2}}=\frac{P^{2}}{k_{1}}+\frac{P^{2}}{2 k_{2}}
$$

We can calculate directly the deflection of point $D$ from $\delta_{i}=\frac{\partial U}{\partial P_{i}}$

$$
\begin{aligned}
& \delta_{1}=\frac{\partial U}{\partial P}=\frac{\partial}{\partial P}\left(\frac{P^{2}}{k_{1}}+\frac{P^{2}}{2 k_{2}}\right)=2 P\left(\frac{1}{k_{1}}+\frac{1}{2 k_{2}}\right) \\
& \delta_{P}=2 \times 20 \times 10^{3} \times(0.0421+0.0023) \times 10^{-6}=1.77 \mathrm{~mm}
\end{aligned}
$$

In order to calculate the horizontal deflection at point $D$ using Castigliano's theorem, there must be a horizontal force at $D$. But the horizontal force at $D$ is zero.
We can satisfy both requirements by applying a fictitious horizontal force Q and setting $\mathrm{Q}=0$.

[^2]
## Castigliano's Theorem

## Example 2* (Continued)

Figure 3.8 shows the frame isolated with both $P$ and $Q$ applied.


Fig. 3.8 Structure if Fig. 3.7 with fictitious load Q at D

The total energy in terms of the loads $P$ and $Q$ is

$$
\begin{aligned}
& U=\frac{P^{2}}{k_{1}}+\frac{1}{2 k_{2}}(P-Q)^{2} \\
& \delta_{Q}=\frac{\partial U}{\partial Q}=0-\frac{P-Q}{k_{2}}=\frac{-P}{k_{2}}=-0.0915 \mathrm{~mm}
\end{aligned}
$$

* Lardner, Thomas I. An introduction to the mechanics of solids. MeGraw-Hill College, 1972.


## Castigliano's Theorem

## Example 3*

Let us use Castigliano's theorem to determine deflections in the Truss problem that we considered in Example 2.5* and in the computer solution example of Sec. $2.5^{*}$.


Fig. 3.9 Statically indeterminate version of trusses in Example 2.5*.

[^3]
## Castigliano's Theorem

## Example 3* (Continued)

If a truss is made of n axially loaded members,

$$
\begin{array}{ll}
U_{i}=\frac{F_{i}^{2} L_{i}}{2 A_{i} E_{i}} \quad \text { (energy stored in the } i \text { th member) } \\
U=\sum_{i=1}^{n} U_{i} \quad \text { (total energy in the system of } n \text { members) }
\end{array}
$$

The deflection at any external load $P$ in the direction of $P$, is

$$
\begin{equation*}
\delta_{P}=\frac{\partial U}{\partial P}=\frac{\partial}{\partial P} \sum_{i=1}^{n} \frac{F_{i}^{2} L_{i}}{2 A_{i} E_{i}}=\sum_{i=1}^{n} \frac{F_{i} L_{i}}{A_{i} E_{i}} \frac{\partial F_{i}}{\partial P}=\sum_{i=1}^{n} F_{i} \frac{L_{i}}{A_{i} E_{i}} \frac{\partial F_{i}}{\partial P} \tag{a}
\end{equation*}
$$

## Castigliano's Theorem

## Example 3* (Continued)

We will number the members as shown in Fig. 3.10.


Fig. 3.10 Example 2.13*.

In example 2 we solved for the forces $F_{i}$ due to the actual applied loads.
We can now set up a system for evaluating (a).
The deflection at the joint at which the fictitious load $P$ is applied, it appears that we need to find the forces $F_{i}$ in each members as a function of the actual applied loads and fictitious load $P$.
However, once the member forces are found, we set $P=0$ in (a).
Therefore, we can use immediately the member forces $F_{i}$ from the actual loads and the forces for a unit load at $P$ to evaluate $\partial F_{i} / \partial P$.

[^4]
## Castigliano's Theorem

## Example 3* (Continued)

In the Table 3.1 we have tabulated the individual quantities in (a) as well as their products.

Table 3.1 Truss solution by energy methods

|  | $F_{i}$ <br> $i$ | $(L / A E)^{*}$ <br> in. $/ \mathrm{lb}$ | $\frac{\partial F_{i}}{\partial P}$ | $\frac{\partial F_{i}}{\partial Q}$ | $\left(\frac{F L}{A E} \frac{\partial F}{\partial P}\right)_{i}^{\dagger}$ | $\left(\frac{F L}{A E} \frac{\partial F}{\partial Q}\right)_{i}^{\dagger}$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | $+13.33+Q$ | $2.4 \times 10^{-6}$ | $+2 / 3$ | +1 | $21.36 \times 10^{-3}$ | $32.0 \times 10^{-3}$ |
| 2 | $+20.0+Q$ | $2.4 \times 10^{-6}$ | $+2 / 3$ | +1 | $31.95 \times 10^{-3}$ | $48.0 \times 10^{-3}$ |
| 3 | -25.0 | $1.5 \times 10^{-6}$ | $-5 / 6$ | 0 | $31.26 \times 10^{-3}$ |  |
| 4 | -16.67 | $1.5 \times 10^{-6}$ | $-5 / 6$ | 0 | $20.85 \times 10^{-3}$ |  |
| 5 | -16.67 | $1.5 \times 10^{-6}$ | $-5 / 6$ | 0 | $20.85 \times 10^{-3}$ |  |
| 6 | -16.67 | $1.5 \times 10^{-6}$ | $-5 / 6$ | 0 | $20.85 \times 10^{-3}$ |  |
| 7 | 0 | $1.5 \times 10^{-6}$ | 0 | 0 | 0 | 0 |
| 8 | -8.33 | $3.0 \times 10^{-6}$ | 0 | 0 | 0 |  |
| 9 | +5.0 | $3.6 \times 10^{-6}$ | +1 | 0 | $18.00 \times 10^{-3}$ |  |
|  |  |  |  |  | $\Sigma=0.1651 \mathrm{in}$. | $\Sigma=0.080 \mathrm{in}$. |
|  |  |  |  |  | $=\delta_{y}$ | $=\delta_{x}$ |

[^5][^6]
## Castigliano's Theorem

## Example 3* (Continued)

If we wish to solve for the deflection at $P$, we must reevaluate the products in row 1 and 2 of Table 3.1 with $Q$.

|  | $\left(\frac{F L}{A E} \frac{\partial F}{\partial P}\right)_{i, \mathrm{Q} \neq 0}$ |
| :--- | :--- |
| 1 | $21.36 \times 10^{-3}+1.6 Q \times 10^{-6}$ |
| 2 | $31.95 \times 10^{-3}+1.6 Q \times 10^{-6}$ |

The values for member 3 through 9 do not change since they carry no $Q$. Therefore

$$
\begin{aligned}
& \delta_{P}=\frac{\partial U}{\partial P}=0.1651+3.2 Q \times 10^{-6} \quad \text { here } Q=-16.67 \times 10^{3} \\
& \therefore \delta_{P}=0.1651-0.0534=0.1117 \mathrm{in}
\end{aligned}
$$

## Rotation of Axes, etc

It can be seen that the second order tensor map a vector to another vector, that is,

$$
\begin{aligned}
\mathbf{u}=T \cdot \mathbf{v}= & \left(T_{11} \mathbf{e}_{1} \otimes \mathbf{e}_{1}+T_{12} \mathbf{e}_{1} \otimes \mathbf{e}_{2}+T_{13} \mathbf{e}_{1} \otimes \mathbf{e}_{3}\right. \\
& +T_{21} \mathbf{e}_{2} \otimes \mathbf{e}_{1}+T_{22} \mathbf{e}_{2} \otimes \mathbf{e}_{2}+T_{23} \mathbf{e}_{2} \otimes \mathbf{e}_{3} \\
& \left.+T_{31} \mathbf{e}_{3} \otimes \mathbf{e}_{1}+T_{32} \mathbf{e}_{3} \otimes \mathbf{e}_{2}+T_{33} \mathbf{e}_{3} \otimes \mathbf{e}_{3}\right) \cdot\left(v_{1} \mathbf{e}_{1}+v_{2} \mathbf{e}_{2}+v_{3} \mathbf{e}_{3}\right) \\
= & \left(T_{11} v_{1}+T_{12} v_{2}+T_{13} v_{3}\right) \mathbf{e}_{1}+\left(T_{21} v_{1}+T_{22} v_{2}+T_{23} v_{3}\right) \mathbf{e}_{2} \\
& +\left(T_{31} v_{1}+T_{32} v_{2}+T_{33} v_{3}\right) \mathbf{e}_{3} \\
= & T_{i j} v_{j} \mathbf{e}_{i}
\end{aligned}
$$

Symmetric tensors and skew tensors

Symmetric Tensor

Skew or Antisymmetric
Tensor

$$
T_{i j}=T_{j i}
$$

$$
T_{i j}=-T_{j i}
$$



## THANK YOU FOR LISTENING


[^0]:    * Lardner, Thomas S. An introduction to the mechanics of solids. McGraw-Hill College, 1972.

[^1]:    * Lardner, Thomas S. An introduction to the mechanics of solids. McGraw-Hill College, 1972.

[^2]:    * Lardner, Thomas I. An introduction to the mechanics of solids. McGraw-Hill Collese, 1972.

[^3]:    * Lardner, Thomas S. An introduction to the mechanics of solids. McGraw-Hill College, 1972.

[^4]:    * Lardner, Thomas S. An introduction to the mechanics of solids. McGraw-Hill College, 1972.

[^5]:    * Calculated for $E=10 \times 10^{6} \mathrm{lb} / \mathrm{in} .^{2}$
    $\dagger Q=0$.

[^6]:    * Lardner, Thomas 1 . An introduction to the mechanics of solids. McGraw-Hill College, 1972.

