

# Chapter 5. Torsion

Torsional member : e.g., shaft

Load : Torque



stress

$$\tau = G \cdot \gamma$$



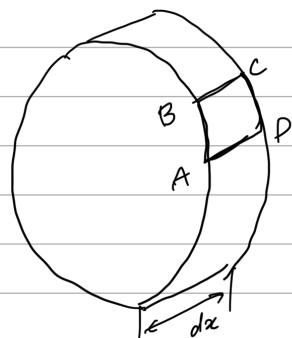
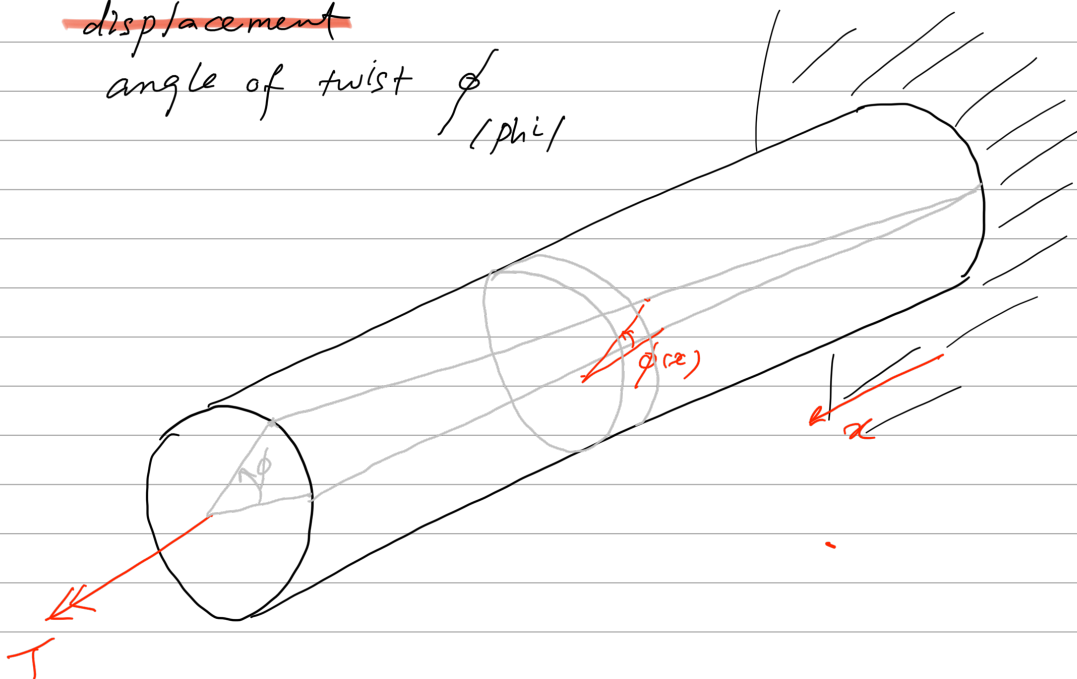
strain

$$\gamma = \rho \frac{d\phi}{dx}$$



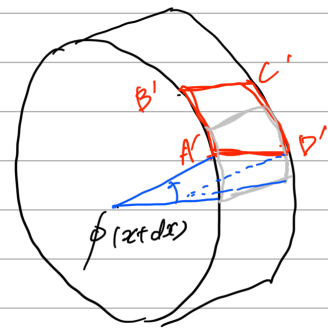
~~displacement~~

angle of twist  $\phi$  (phi)

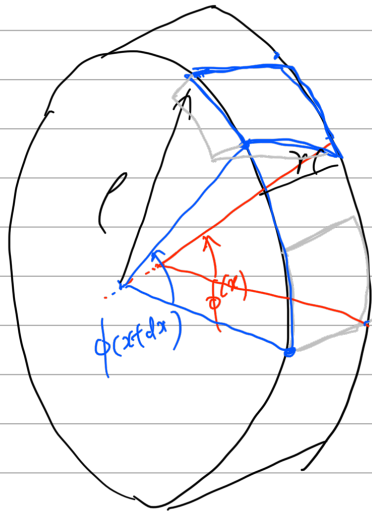


Before deformation

→  
Twisting



After deformation



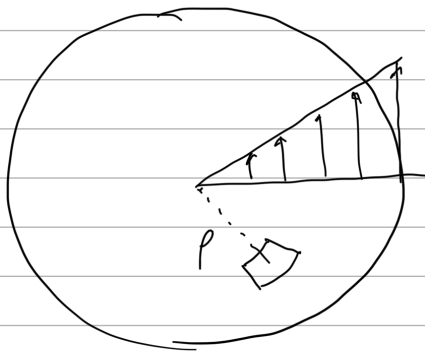
$$\rho \cdot d\phi = dx \cdot \tan \gamma$$

For small twist,  $\tan \gamma \approx \gamma$

$$\begin{aligned} \gamma &= \rho \cdot \frac{d\phi}{dx} \\ &= \rho \cdot \theta \end{aligned}$$

: shear strain

$$\theta = \frac{d\phi}{dx} = \text{rate of twist}$$



$$dT = \rho \tau \cdot dA$$

$$T = \int \rho \cdot \tau \cdot dA$$

$$= \int \rho \cdot G \cdot \rho \cdot \frac{d\phi}{dx} \cdot dA$$

$$= G \theta \cdot \underbrace{\int \rho^2 dA}$$

polar moment of inertia  
 $J$

$$\theta = \frac{T}{G J}$$

loading  
geometry  
material property

$$\tau = G r$$

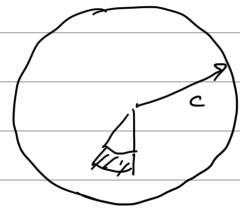
$$= G \cdot \rho \cdot \theta$$

$$= G \cdot \rho \cdot \frac{T}{G J} = \frac{T}{J} \cdot \rho$$

$J$  : polar moment of inertia

- solid shaft

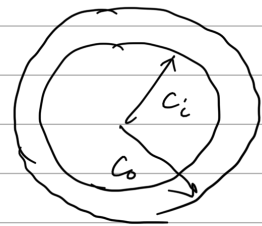
$$J = \int \rho^2 dA = \int_0^c \int_0^{2\pi} \rho^2 \rho d\theta d\rho$$
$$= \frac{c^4}{4} 2\pi = \frac{\pi}{2} c^4$$



$$dA = \rho d\theta \cdot \rho$$

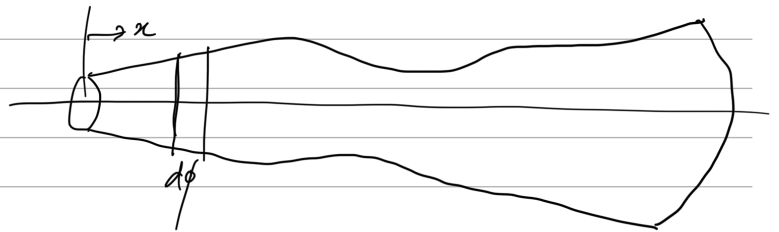
- Tube

$$J = \int_{c_i}^{c_o} \int_0^{2\pi} \rho^3 d\theta d\rho$$
$$= \frac{\pi}{2} (c_o^4 - c_i^4)$$



Angle of twist

$$\gamma = \rho \cdot \frac{d\phi}{dx}$$



$$\rightarrow \phi(x) = \int d\phi$$
$$= \int \frac{T(x)}{G(x)J(x)} dx$$

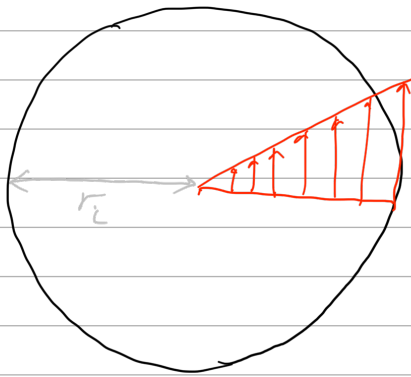
$$\left( \theta = \frac{T}{GJ} = \frac{d\phi}{dx} : \text{rate of twist} \right)$$

Constant torque and cross sectional area

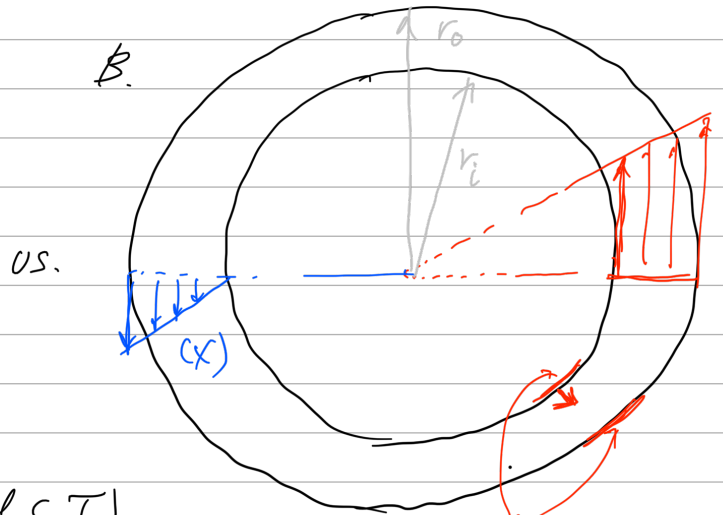
$$\phi = \frac{TL}{GJ}$$

## Example - Solid shaft vs. Hollow tube

A.



B.



① Under the same torsional load ( $T$ ), what should be  $r_o$  to make the same  $\tau_{max}$ ?

$$\tau_A \Big|_{max} = \frac{T}{J_A} r_i$$

$$\tau_B \Big|_{max} = \frac{T}{J_B} r_o$$

$$J_A = \frac{\pi r_i^4}{2}$$

$$J_B = \frac{\pi (r_o^4 - r_i^4)}{2}$$

$$\tau_A \Big|_{max} = \tau_B \Big|_{max} \rightarrow \frac{T r_i}{\frac{\pi r_i^4}{2}} = \frac{T r_o}{\frac{\pi (r_o^4 - r_i^4)}{2}}$$

$$\rightarrow \frac{r_o^4 - r_i^4}{r_i^4} = \frac{r_o}{r_i}$$

$$\left(\frac{r_o}{r_i}\right)^4 - \left(\frac{r_o}{r_i}\right) - 1 = 0$$

$$r_o/r_i = 1.2207$$

Material saving

$$\frac{A_B}{A_A} = \frac{\pi (r_o^2 - r_i^2)}{\pi r_i^2} = \left(\frac{r_o}{r_i}\right)^2 - 1 = 1.2207^2 - 1 = 0.4902$$

② To make identical  $\phi$

$$\phi_A = \frac{T L}{G J_A}$$

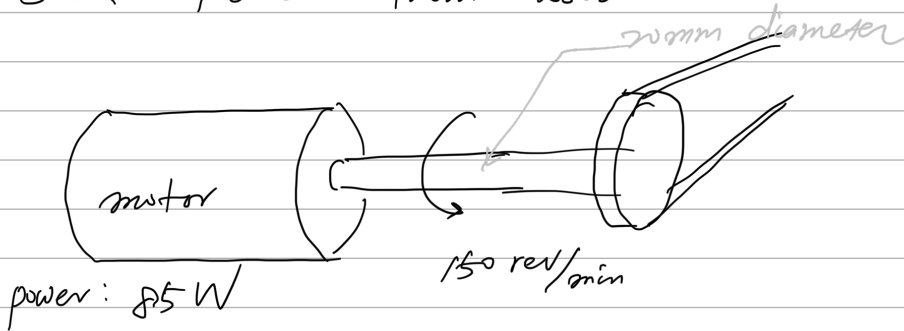
$$\phi_B = \frac{T L}{G J_B}$$

$$r_i^4 = r_o^4 - r_i^4$$

$$\rightarrow \left(\frac{r_o}{r_i}\right)^4 = 2, \quad \beta = 1.1892$$

$$\frac{A_B}{A_o} = \left(\frac{r_o}{r_i}\right)^2 - 1 = \sqrt{2} - 1 = 0.414$$

### 5.3. Power transmission



Maximum shear stress?

$$P = \frac{dW}{dt} = \frac{T d\theta}{dt} = T \cdot \omega$$

$$85 \text{ W} = T \cdot \frac{150 \times 2\pi}{60} \text{ rad/s}$$

$$\therefore T = \frac{85 \times 60}{150 \times 2\pi} \text{ N}\cdot\text{m}$$

$$= \frac{17}{\pi} \text{ N}\cdot\text{m}$$

$$\theta = \frac{T}{GJ}$$

$$\tau_{\max} = G \cdot \gamma_{\max}$$

$$= G \cdot R \theta$$

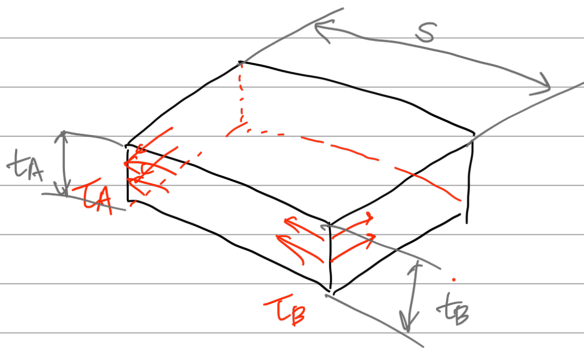
$$= G \cdot R \cdot \frac{T}{GJ}$$

$$= \frac{T}{J} \cdot R \quad J = \frac{\pi}{2} R^4$$

$$= \frac{17/\pi}{\frac{\pi}{2} \cdot (10 \times 10^{-3})^3}$$

$$= \frac{34}{\pi^2} \times 10^6 \text{ Pa}$$

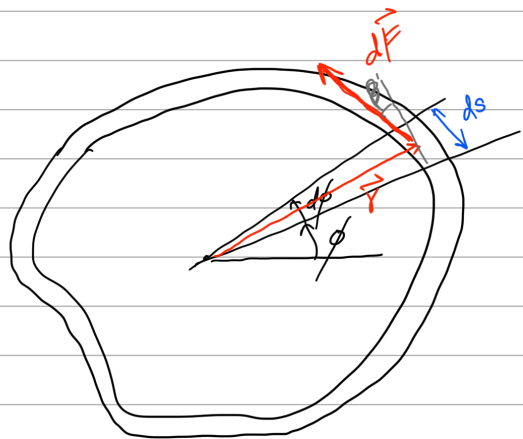
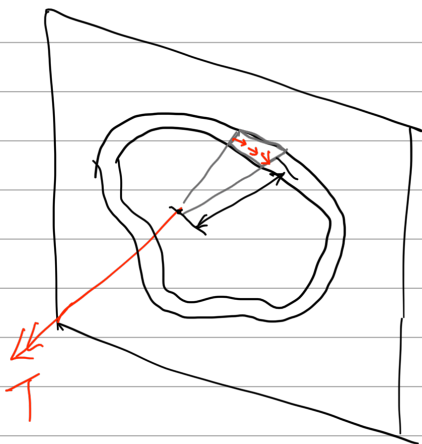
# 5.7. Thin-walled tubes having closed cross sections



Force equilibrium

$$\tau_A \cdot dx \cdot t_A = \tau_B \cdot dx \cdot t_B$$

$$\rightarrow \tau_A t_A = \tau_B t_B = q : \text{shear flow}$$



$$\begin{aligned} d\vec{T} &= \vec{r} \times d\vec{F} \\ &= r dF \cos\beta \\ &= r \tau(\phi) \cdot ds \cdot t(\phi) \cdot \cos\beta \end{aligned}$$

← thickness

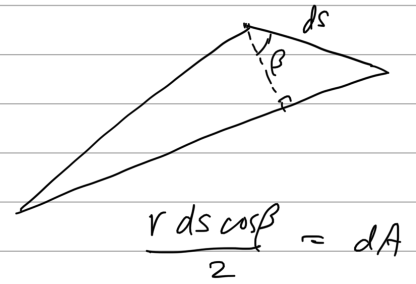
$$\tau(\phi) + (\phi) = q \text{ (const.)}$$

$$T = \int dT = q \cdot \int r \cos \beta \cdot ds$$

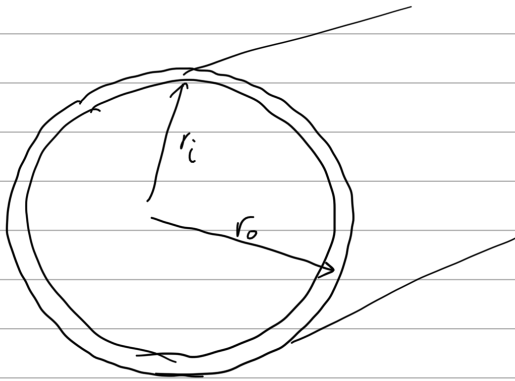
$$= q \int 2 dA$$

$$= 2q A_m \leftarrow \text{mean area enclosed within the boundary}$$

$$q = \frac{T}{2A_m}$$



Example. circular cross section



Method - 1

$$\tau = \frac{T}{J} \cdot r$$

$$J = \frac{\pi}{2} (r_o^4 - r_i^4)$$

$$(r_o = r + \frac{t}{2}, \quad r_i = r - \frac{t}{2})$$

$$= \frac{\pi}{2} \left[ r^4 \left(1 + \frac{t}{2r}\right)^4 - r^4 \left(1 - \frac{t}{2r}\right)^4 \right]$$

$$= \frac{\pi r^4}{2} \left[ 1 + \frac{2t}{r} - \left(1 - \frac{2t}{r}\right) \right]$$

$$= \frac{\pi r^4}{2} \cdot \frac{4t}{r} = 2\pi r^3 t$$

(Taylor series  
 $f = (1+x)^n \approx 1 + nx$  if  $x \ll 1$ )

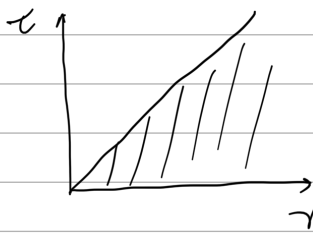
$$\therefore \tau = \frac{T}{2\pi r^3 t} \cdot r = \frac{T}{2\pi r^2 t}$$

Method - 2

$$q = \frac{T}{2A_m} = \frac{T}{2\pi r^2} = \tau \cdot t$$

$$\therefore \tau = \frac{T}{2\pi r^2 t}$$

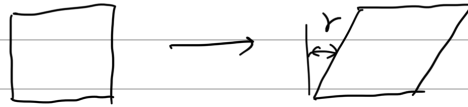
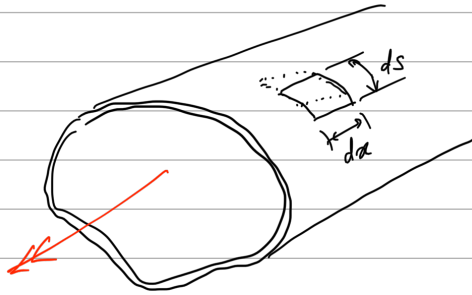
# Angle of twist for a thin-walled tube



strain energy density under shear

$$u = \frac{1}{2} \tau \gamma = \frac{\tau^2}{2G}$$

(c.f.  $u = \frac{1}{2} \sigma \epsilon = \frac{\sigma^2}{2E}$  under axial)



$$\begin{aligned} dU &= u dV \\ &= \frac{\tau^2}{2G} \cdot t ds \cdot dx \\ &= \frac{\tau^2 t^2}{2G} \cdot \frac{ds dx}{t} \\ &= \frac{q^2}{2G} \cdot \frac{ds dx}{t} \end{aligned}$$

$$U = \int dU = \int_0^L \oint \frac{q^2}{2G} \cdot \frac{ds}{t} \cdot dx$$

$$= \frac{q^2 L}{2G} \oint \frac{ds}{t}$$

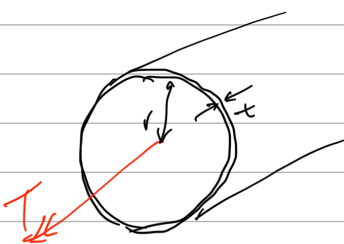
( $q = \tau \cdot t = \frac{T}{2A_m}$ )

$$= \frac{T^2 L}{8G A_m^2} \oint \frac{ds}{t}$$

$$= \frac{1}{2} T \phi$$

$$\therefore \phi = \frac{T L}{4G A_m^2} \oint \frac{ds}{t}$$

Example. Circular tube



$$\phi = \frac{T \cdot L}{4G \cdot (\pi r^2)^2} \cdot \frac{1}{t} \cdot 2\pi r$$

$$= \frac{T L}{G \cdot 2\pi t r^3}$$

c.f.  $\phi = \frac{T L}{G J} = \frac{T L}{G \cdot 2\pi r^3 t}$



## Shaft

## Thin-walled tube

Load

$T$

$T$

$$q = \tau \cdot t = \frac{T}{2A_m}$$

Stress

$$\tau = \frac{T}{J} \rho$$

$$\tau = \frac{T}{2tA_m}$$

Strain

$$\gamma = \rho \theta = \frac{T}{GJ} \rho$$

$$\gamma = \frac{\tau}{G} = \frac{T}{2tGA_m}$$

displacement  
(deformation)

$$\phi = \frac{TL}{GJ}$$

$$\left( \theta = \frac{T}{GJ} \right)$$

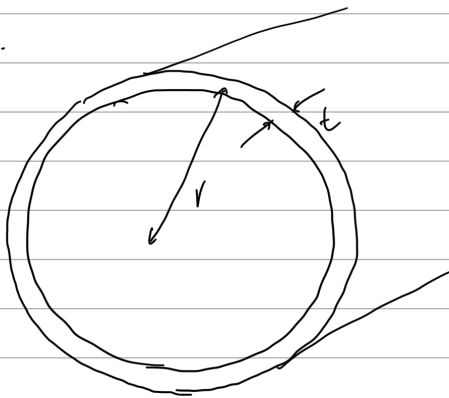
$$\phi = \frac{TL}{4GA_m^2} \int \frac{ds}{t}$$

$$= \frac{TL}{GJ'}$$

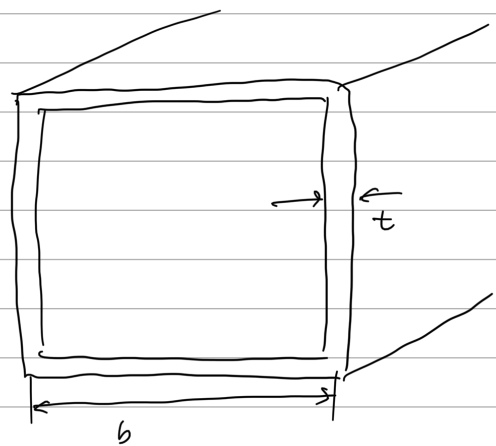
$$J' = \frac{4A_m^2}{\int \frac{ds}{t}} \quad \text{torsional constant}$$

Example. Circular vs. Square tubes

c.



s.



When the same amount of material and thickness is used, which structure is torsionally stiffer?

$$2\pi r \cdot t = 4b \cdot t \quad \therefore \frac{b}{r} = \frac{\pi}{2}$$

$$\frac{\phi_c}{\phi_s} = \frac{J'_s}{J'_c} = \left[ \frac{4A_m^2}{\int \frac{ds}{t}} \right]_s / \left[ \frac{4A_m^2}{\int \frac{ds}{t}} \right]_c$$

$$= \frac{4(b^2)^2}{4b/t} \bigg/ \frac{4(\pi r^2)^2}{2\pi r/t}$$

$$= \frac{b^3 \cdot t}{2\pi r^3 \cdot t} = \frac{1}{2\pi} \left(\frac{b}{r}\right)^3$$

$$= \frac{1}{2\pi} \cdot \left(\frac{\pi}{2}\right)^3$$

$$= \frac{\pi^2}{16}$$

$\approx 0.617 \rightarrow$  Circular tube is stiffer!