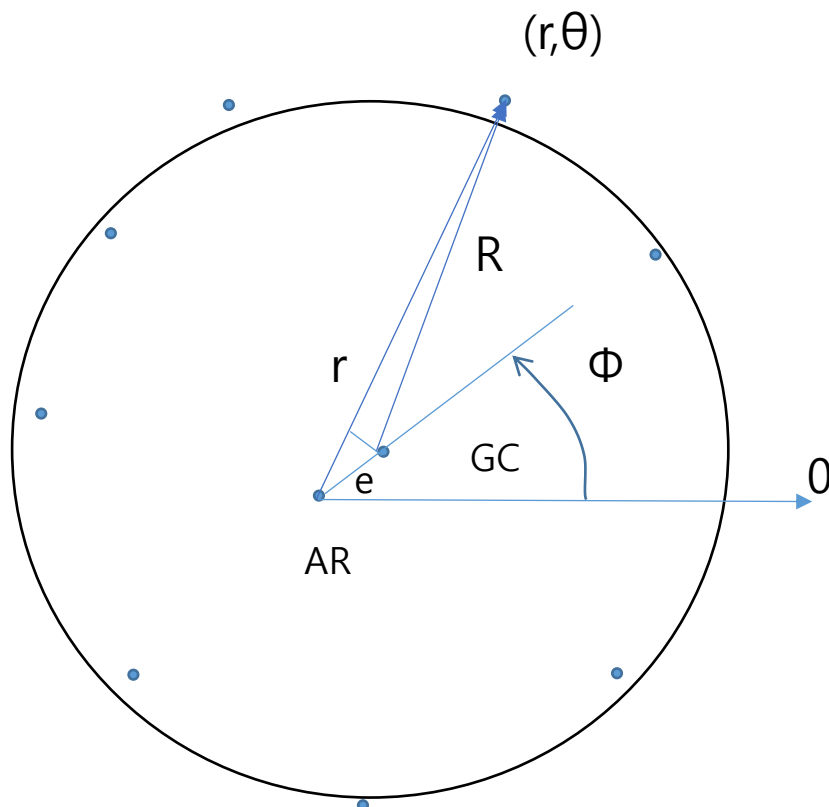


Precision Metrology 17 ; Roundness evaluation

Roundness Evaluation in Polar Coordinate System



$$r(\theta) = e \cos(\theta - \Phi) + \sqrt{[R^2 - e^2 \sin^2(\theta - \Phi)]}$$

$$= e \cos(\theta - \Phi) + R \sqrt{[1 - e^2/R^2 \sin^2(\theta - \Phi)]}$$

$$\cong e[\cos\theta \cos\Phi + \sin\theta \sin\Phi] + R = a \cos\theta + b \sin\theta + R ;$$

where $a = e \cos\Phi$, $b = e \sin\Phi$ are eccentricity

In order to fit into the least squares partial arc, ranging

from θ_1 to θ_2

$J = \int [r(\theta) - (a \cos \theta + b \sin \theta + R)]^2 d\theta$ be minimum,

and a, b, R should be found; where \int is the integration over θ_1 to θ_2

$$\frac{\partial J}{\partial R} = 2 \int [r(\theta) - a \cos \theta - b \sin \theta - R](-1) d\theta = 0$$

$$\therefore a \int \cos \theta d\theta + b \int \sin \theta d\theta + R(\theta_2 - \theta_1) = \int r(\theta) d\theta \quad (1)$$

$$\frac{\partial J}{\partial a} = 2 \int [r(\theta) - a \cos \theta - b \sin \theta - R](-\cos \theta) d\theta = 0$$

$$\therefore a \int \cos^2 \theta d\theta + b \int \sin \theta \cos \theta d\theta + R \int \cos \theta d\theta = \int r(\theta) \cos \theta d\theta \quad (2)$$

$$\frac{\partial J}{\partial b} = 2 \int [r(\theta) - a \cos \theta - b \sin \theta - R](-\sin \theta) d\theta = 0$$

$$\therefore a \int \cos \theta \sin \theta d\theta + b \int \sin^2 \theta d\theta + R \int \sin \theta d\theta = \int r(\theta) \sin \theta d\theta \quad (3)$$

From (1),(2),(3)

$$a = [A \{ \int r(\theta) \cos \theta d\theta - B \int r(\theta) d\theta \}$$

$$+ C \{ \int r(\theta) \sin \theta d\theta - D \int r(\theta) d\theta \}] / E$$

$$b = [F \{ \int r(\theta) \sin \theta d\theta - D \int r(\theta) d\theta \} + C \{ \int r(\theta) \cos \theta d\theta - B \int r(\theta) d\theta \}] / E$$

$$R = [\int r(\theta) d\theta - a \int \cos \theta d\theta - b \int \sin \theta d\theta] / (\theta_2 - \theta_1)$$

where

$$A = \int \sin^2 \theta d\theta - \{ \int \sin \theta d\theta \}^2 / (\theta_2 - \theta_1)$$

$$B = \{ \sin \theta_2 - \sin \theta_1 \} / (\theta_2 - \theta_1)$$

$$C = \int \cos \theta d\theta \int \sin \theta d\theta / (\theta_2 - \theta_1) - \int \sin \theta \cos \theta d\theta$$

$$D = \{ \cos \theta_1 - \cos \theta_2 \} / (\theta_2 - \theta_1)$$

$$E = AF - C^2 \text{ where } F = \int \cos^2 \theta d\theta - \{ \int \cos \theta d\theta \}^2 / (\theta_2 - \theta_1)$$

If $\theta_1 = 0, \theta_2 = 2\pi$;

$$A = \pi, B = 0, C = 0, D = 0, F = \pi, E = \pi^2$$

Thus $R = \int r d\theta / 2\pi \doteq \Sigma r_i / N$, where $N =$ number of points

$a = \int r \cos \theta d\theta / \pi \doteq 2 \Sigma X_i / N$, and $b = \int r \sin \theta d\theta / \pi \doteq 2 \Sigma Y_i / N$

This is a remarkable result for the least squares circle.

(Discuss any necessary assumption?)

Roundness deviation, $\delta r_i = r_i - (a \cos \theta_i + b \sin \theta_i + R)$

Thus roundness error = $\max (\delta r_i) - \min (\delta r_i)$

In (X, Y) coordinate system;

Roundness Deviation, $\delta r_i = \sqrt{(X_i - a)^2 + (Y_i - b)^2} - R$

Thus roundness error = $\max (\delta r_i) - \min (\delta r_i)$

Lobing Coefficients for Roundness Profile, $r(\theta)$:

As $r(\theta)$ is of 2π period, thus can be expanded with the Fourier Series Expansion

$$r(\theta) = R + \sum (A_n \cos n\theta + B_n \sin n\theta),$$

where \sum is the summation from 1 to ∞

$$R = \int r(\theta) d\theta / 2\pi \approx \sum r_i / N$$

$$A_n = \int r(\theta) \cos n\theta d\theta / \pi \approx 2 \sum r_i \cos n\theta_i / N$$

$$B_n = \int r(\theta) \sin n\theta d\theta / \pi \approx 2 \sum r_i \sin n\theta_i / N$$

Signal Topology for Roundness (by D.Whitehouse)

Coeff.	Cause	Effect
1	Setup	Eccentricity, once per rev
2	Part Ovality	Ellipse
	Tilt (setup)	
3	Clamping	Tri-lobe
4-5	Genuine	Unequal angle lobe
	Setup	Equal angle lobe
5-20	Stiffness of Machine	Roundness error
20-50	Stiffness Chatter	Roundness error Vibration
50-1000	Manufact. Process	Roundness error Noise

Relevant Terminology in Roundness measurement

Run-out :

Maximum deviation of measurement data during the radial measurement over the 360 deg revolution.

Radial Run-out :

Maximum deviation along a circle of the part

Physically, radial runout=Roundness error + Eccentricity

Total Run-out :

Maximum deviation along a cylinder of the part

Physically, total run-out

=Roundness error+Eccentricity+Straightness+Tilt

Concentricity

:Deviation of centres between the concentric circles

Coaxialty

:Deviation of centres between the coaxial shafts

Cylindricity

:Departure from a true (ideal) cylinder, combination of roundness and straightness

Measurement methods:

- (1) Radial section measurement
- (2) Generatrix method
- (3) Helical line method
- (4) Points method

Cylindricity calculation

- (1) Maximum Inscribed Cylinder
- (2) Minimum Circumscribed Cylinder
- (3) Least Squares Cylinder
- (4) Minimum Zone Cylinder

For the LSC, given measured data (r_i, θ_i, Z_i) ;

$$r_i = (A_0 + A_1 Z_i) \cos \theta_i + (B_0 + B_1 Z_i) \sin \theta_i + R$$

where $A_0 + A_1 Z_i$ is the eccentricity in X direction,

$B_0 + B_1 Z_i$ is the eccentricity in Y direction.

$J = \sum [r_i - \{(A_0 + A_1 Z_i) \cos \theta_i + (B_0 + B_1 Z_i) \sin \theta_i + R\}]^2$ be minimum

A_0, A_1, B_0, B_1, R : unknowns to determine

Once the unknowns are solved,

Cylindricity deviation

$$\delta r_i = r_i - \{(A_0 + A_1 Z_i) \cos \theta_i + (B_0 + B_1 Z_i) \sin \theta_i + R\}$$

Cylindricity error = $\max \delta r_i - \min \delta r_i$

HW) Formulate the least squares cylinder, and derive the equations to solve the unknowns.

Evaluate the cylindricity with the measurement data provided.

Also, discuss the Conicity evaluation.